

Cross visit Czech Republic 30.11-1.12. 2020 VLAĎKA MATUŠKOVÁ NAFIGATE Corporation, a.s.

This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 818351



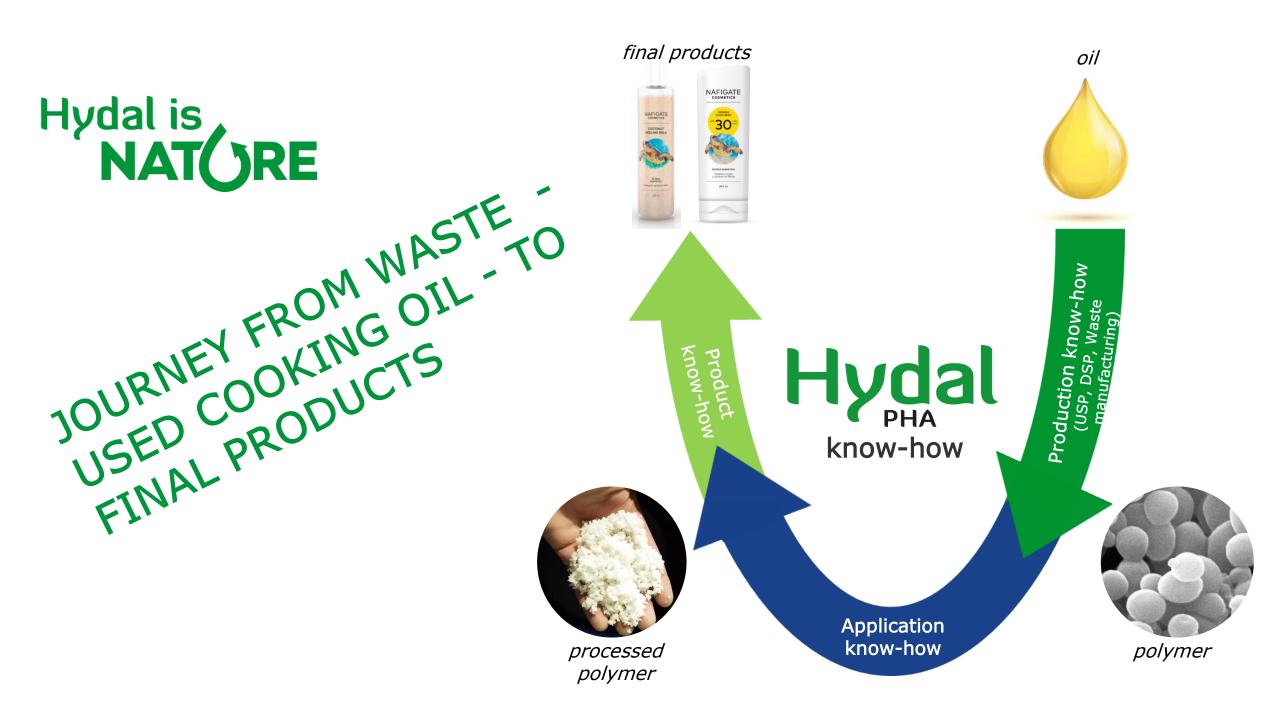
Hydal Project



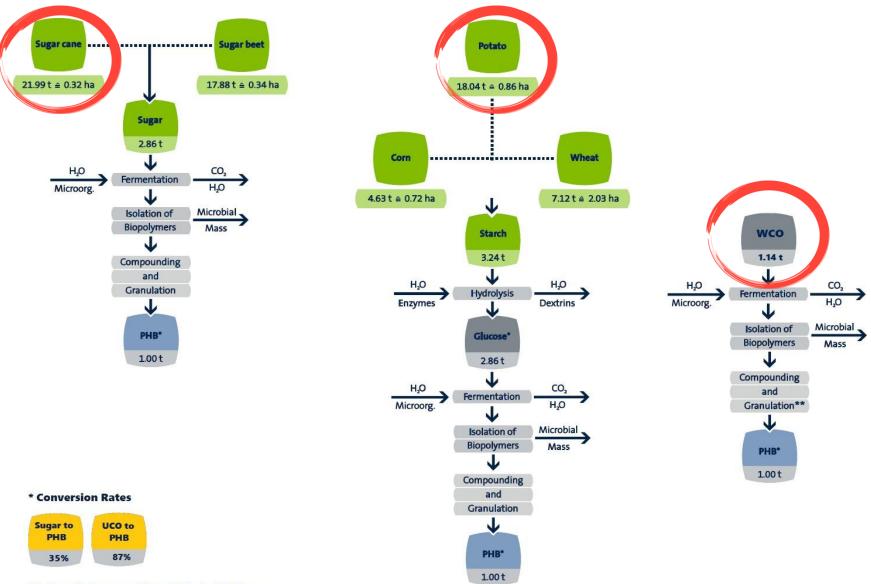
Introduction

- NAFIGATE Corporation is a knowledge based company founded in 2011. The business model is based on the sale of know-how in the industrial production phase.
- Activities are divided into two main segments nanofiber applications and biotechnology (Hydal technology), which together focus on three fundamental goals: natural polymer, clean water and clean air.
- NAFIGATE Corporation is a member of excellent projects HORIZON 2020 and Eurostars, and holds the most prestigious global prizes, especially the 2015 Frost and Sullivan Best Practised Award.



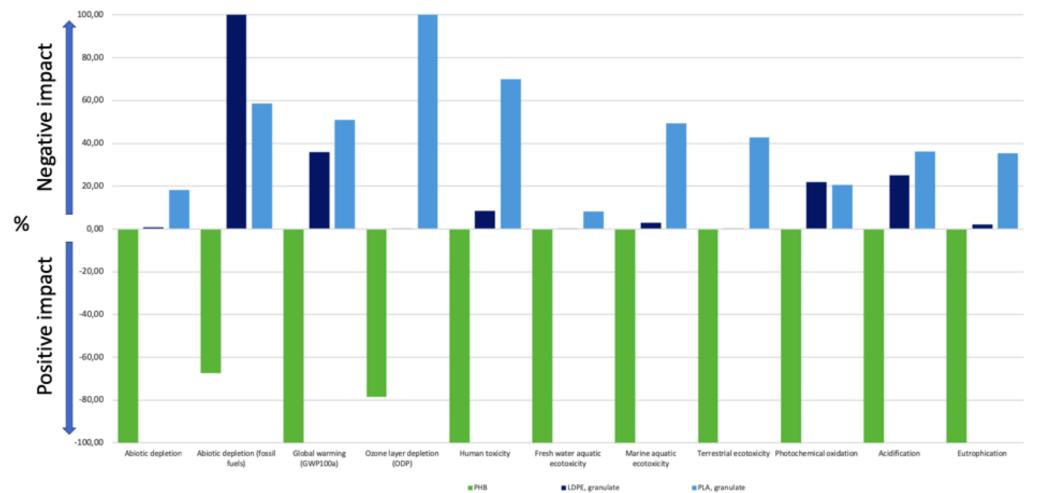


Hydal story – 1st vs. 2nd feedstock generation



** Granulation considers 20% of additives

ENVIRONMENTAL IMPACT





EUROPEAN GREEN DEAL

- EGD = a clear, stable and long-term framework for the scientific, technological, legislative and economic future of Europe and its sustainable development.
- EGD requires new materials and products, that are:
 - biodegradable
 - non-toxic (for the environment and humans)
 - biocompatible
 - are produced by low-carbon technologies based on the circular economy, which use waste instead of primary sources and do not harm the environment

OUR BUSINESS MODEL



From oil to final product

HORIZONTAL MODEL

based on our participation in Horizon HOOP 2020, a consortium for the treatment of municipal biowaste



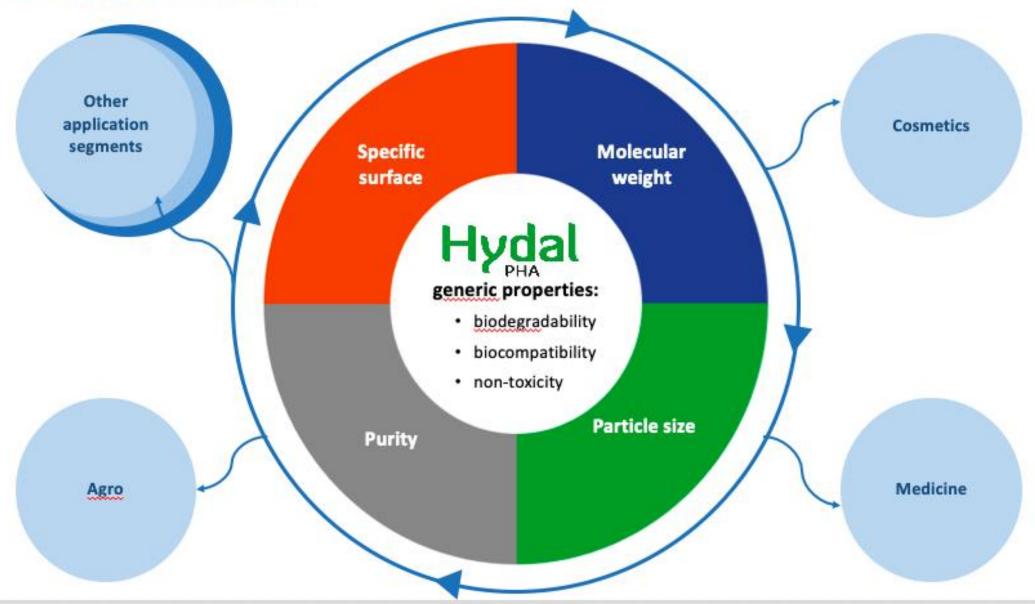
Approach to strategic material - PHA polymer

 integration of the value chain from the point of view of know-how, trade, production

- > two margins
- Open science Hydal PHA virtual academy



OUR KNOW-HOW









ECHA report – each year up to 36 000 tons of microplastics are released into the environment.



Microplastics reduction

Sources – e.g. cosmetics, detergents, controlled-release fertilizers, capsule suspension plant protection products and coated seeds etc.







ECHA restriction – reduction up to 500 000 tons of microplastic releas es over a 20-year period. Particles from 1nm to 100nm.



Microplastics reduction

ECHA proposal should be adopted in 2021 and get into force from 2022 with a six-year transition period.



POWER4BIO

REGIONS FOR BIOECONOMY

Market for the Hydal Concept

Cosmetics Market:

- Natural and Organic Cosmetics Market is poised to touch USD 25,100 Mn by 2023 at an impressive 9.60% CAGR during the forecast period (2018-2023), reveals the latest report by Market Research Future (MRFR).
- The U.S. sun care market size was estimated at USD 1.95 billion in 2016. The growing consumer awareness regarding the ill-effects of over exposure to ultraviolet (UV) rays on the undefended skin is expected to propel growth. Furthermore, rising utilization of organic sun care products owing to absence of synthetic chemicals in the formulation is expected to drive growth over the forecast period.



Index 1.56 V 0.78

Market for the Hydal Concept

Agriculture market:

- Capsule suspension plant protection products (CSPs) the global slow and controlled release pesticides market size was USD 1.7 billion in 2016. Global consumption of pesticides was 4.1 million tons in 2016.
- Controlled-release fertilisers The global controlledrelease fertilizers market is estimated at USD 2.4 billion in 2020 and is projected to reach USD 3.2 billion by 2025.



Index ▲1.56 ▼ 0.78

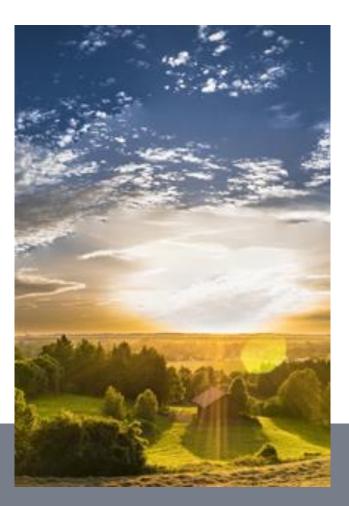
MPO TRIO – "SMART FERTILIZERS" – national project, which aims at the development of a new generation of fertilizers based on PHA.

MPO TRIO – " **DEVELOPMENT OF A NEW MATERIAL BASE BASED ON HYDAL PHA FOR THE REPLACEMENT OF MICROPLASTICS**" - The aim of the national project is to develop new materials based on Hydal PHA, which can replace microplastics in cosmetics and other sectors.



POWER4BIO website and social media







@power4bio

Thank you for your attention

Vlaďka Matušková

Researcher/Sustainability Project Manager

Nafigate Corporation, a.s.



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