

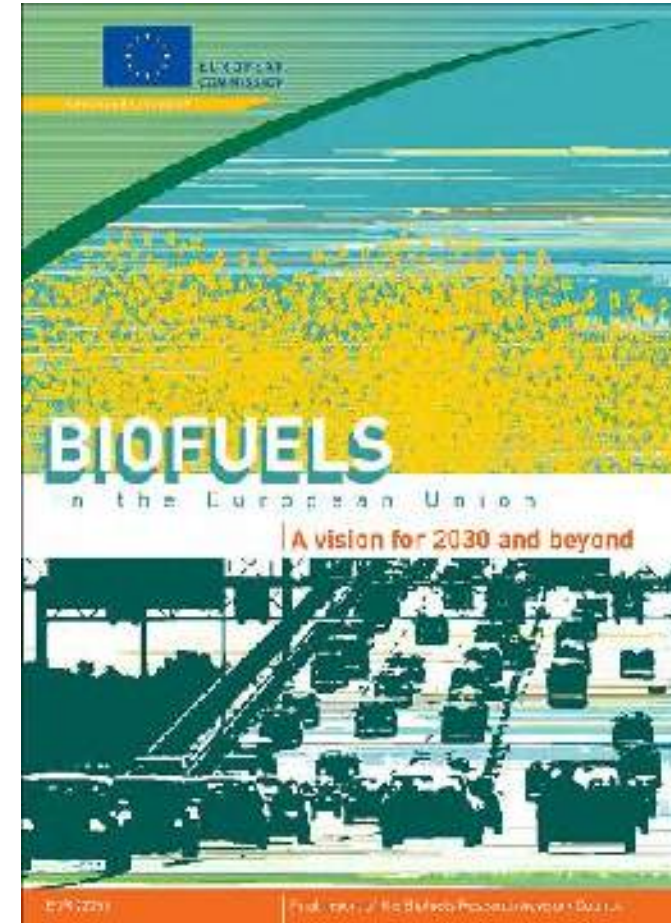
The European Biofuels Technology Platform: Strategic Research Agenda & Strategy Deployment

Luis Cabra

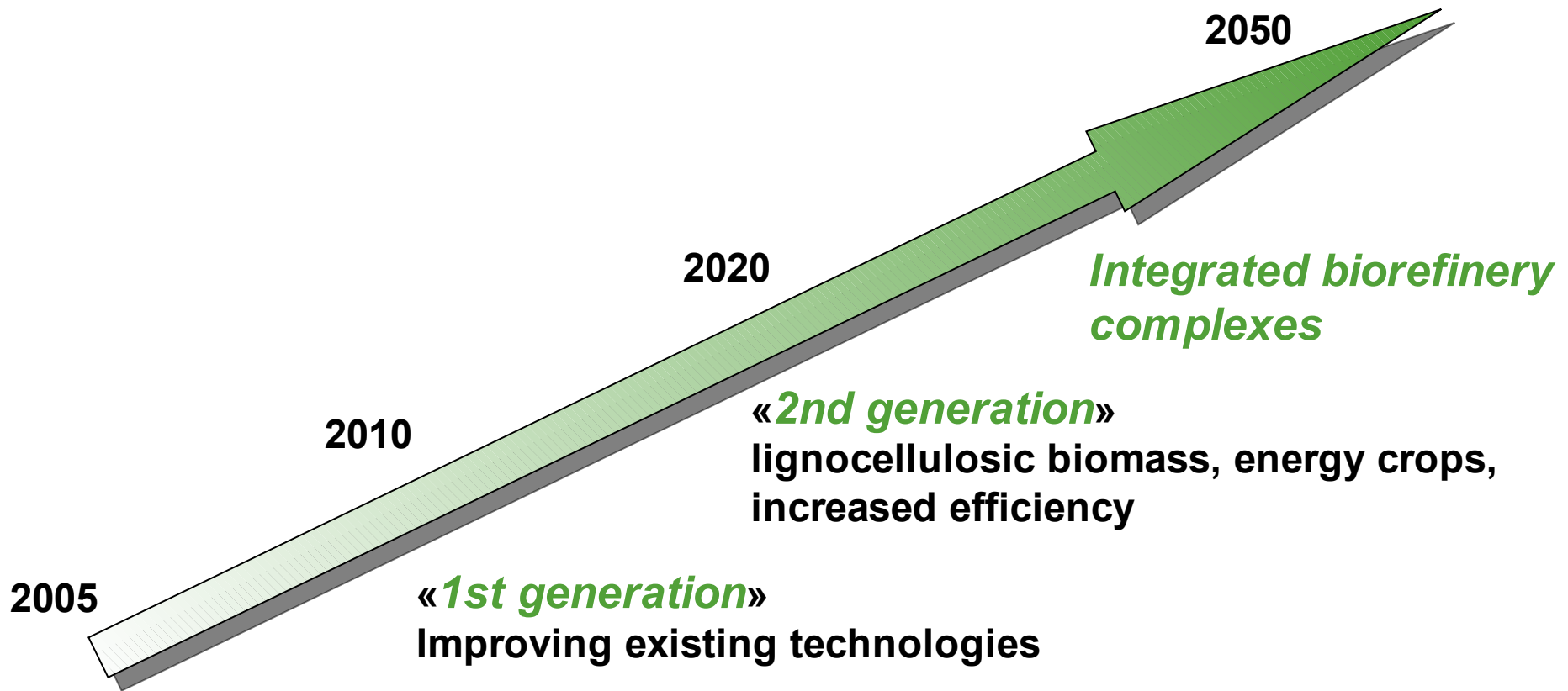
*Corporate Director, Technology & Engineering, Repsol YPF
Chairman, Steering Committee, Biofuels TP*

The driving Vision

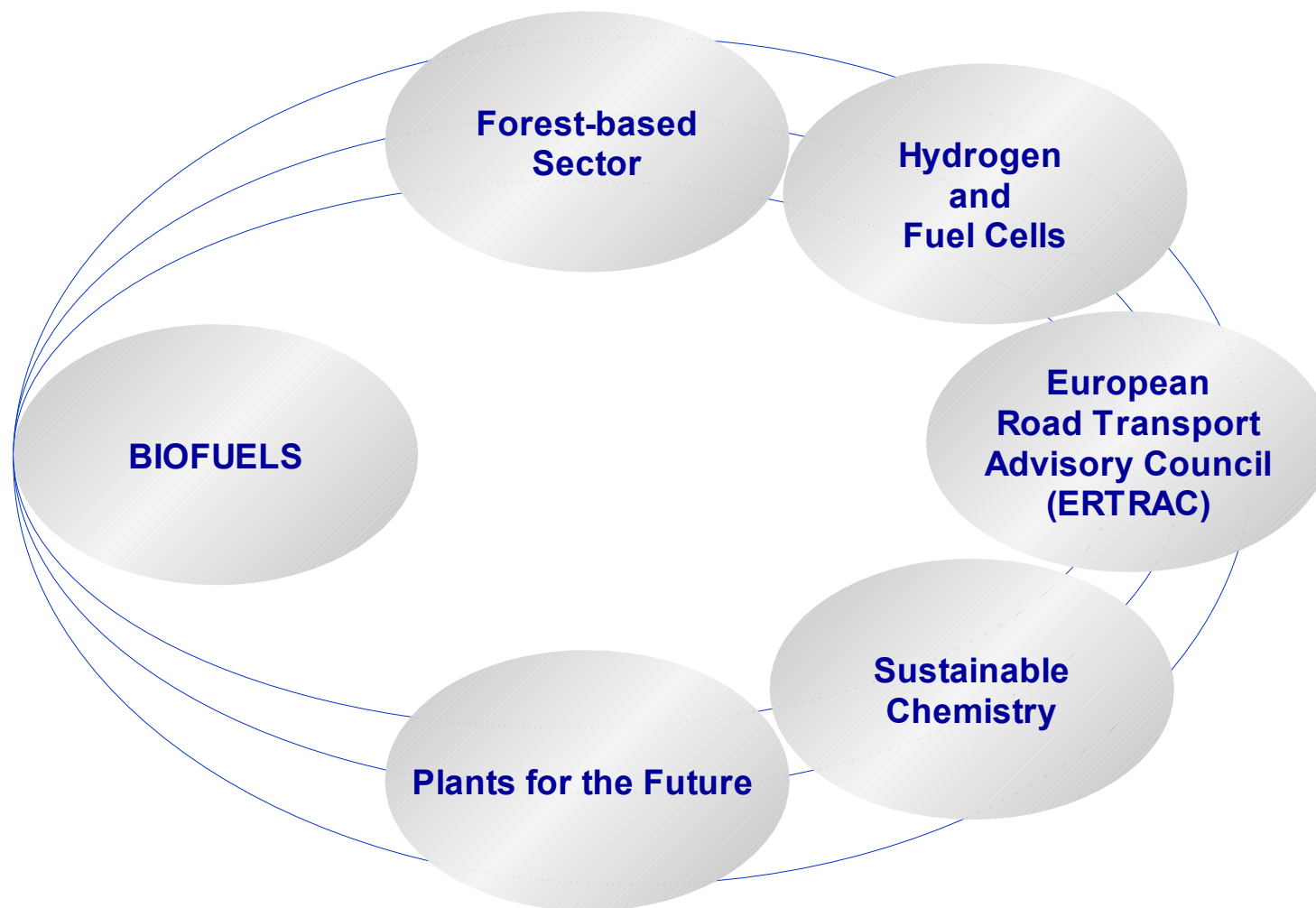
- By 2030, the European Union covers **one fourth of its road transport fuel needs** by clean and CO₂-efficient biofuels.
- A **substantial part is provided by a competitive European industry**. This significantly decreases the EU fossil fuel import dependence.
- Biofuels are produced using **sustainable and innovative technologies**; these create opportunities for biomass providers, biofuel producers and the automotive industry.



Vision report: Outline of technology roadmap



Interaction with other Technology Platforms



Strategic Research Agenda and Deployment Strategy

Main conclusions

- **Three main areas of technology development are critical to ensure successful development of biofuels in the EU:**
 - **Feedstock:**
 - ✓ managing competition for land resources (food&fodder vs bioenergy) and for different biomass applications (transportation fuels, heat, power, industrial raw materials)
 - ✓ Increasing yield per hectare and developing efficient supply logistics both for dedicated crops and residues
 - **Conversion technologies:**
 - ✓ developing energy efficient and reliable biomass-to-fuel conversion processes with feedstock flexibility and high quality product
 - **End-use technologies:**
 - ✓ optimisation of fuel-engine environmental and energetic performance ensuring compatibility with existing and future infrastructure and vehicles
- **The winning options (combination of land, feedstock, conversion and end product) will be those best addressing strategic and sustainability targets:**
 - high level of GHG reduction with sound management of other key environmental issues (biodiversity, water use, local emissions ...)
 - security and diversification of energy supply for road transport
 - economic competitiveness and social acceptance

• Feedstocks:

- ✓ Develop availability-cost curves for different sources of biomass (energy crops, forestry and agriculture residues, wastes) and geographical locations; develop interfacing systems analysis (supply-demand, market interdependencies, impact of policies)
- ✓ Develop new high-yield agricultural and forest systems with breeding of crops and trees optimised for biofuel production
- ✓ Develop efficient biomass logistic systems (harvesting/collection/storage) for different conversion concepts at different scales

• Conversion processes:

- ✓ Improve current conversion processes to their full potential (biodiesel, bioethanol from starch-sugar) for higher GHG reduction, increased flexibility for different raw materials and lower cost
- ✓ Develop thermochemical and biological conversion processes with feedstock flexibility for different lignocellulosic biomass (BtL, L-C bioethanol)
- ✓ Develop integrated biorefinery concepts making full use of a variety of biomass feedstocks to obtain diverse high-value bioproducts
- ✓ Demonstrate at pilot and industrial scale reliability and performance of new technologies

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- **Fuel/engine optimisation:**

- ✓ Establish conditions for compatibility of biofuels and biofuel blends with existing logistics, as well as existing and new powertrains; develop vehicle modifications for neat biofuels and high blends for specific market needs
- ✓ Generate engine-fleet test data and set sound quality standards for biofuels
- ✓ Develop in-depth understanding of relationship between biofuel quality and engine performance for future fuel/powertrain systems in order to deliver superior combined performance.

- ✓ **Overall system sustainability:**

- ✓ Further develop indicators and coherent methodology to assess and monitor the three dimensions of sustainability: economic, environmental, social.
- ✓ Generate and collect data required and carry out sustainability assessment of existing and potential promising production chains (land, feedstock, process, fuel use).

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Recommendations for biofuels deployment

- **A coherent, long term and harmonised political and open market framework to secure confidence of investors in capital-intensive innovative technologies**
- **Biofuel quality standards which are based on sound science while not creating unnecessary barriers for biofuel deployment**
- **A simple, coherent and global certification system to assure environmental, economic and social sustainability of biofuel production chains.**
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Contact us

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