

Conversion Processes (I)

Bio diesel pathways & biorefineries

Stakeholder Plenary Meeting

Brussels

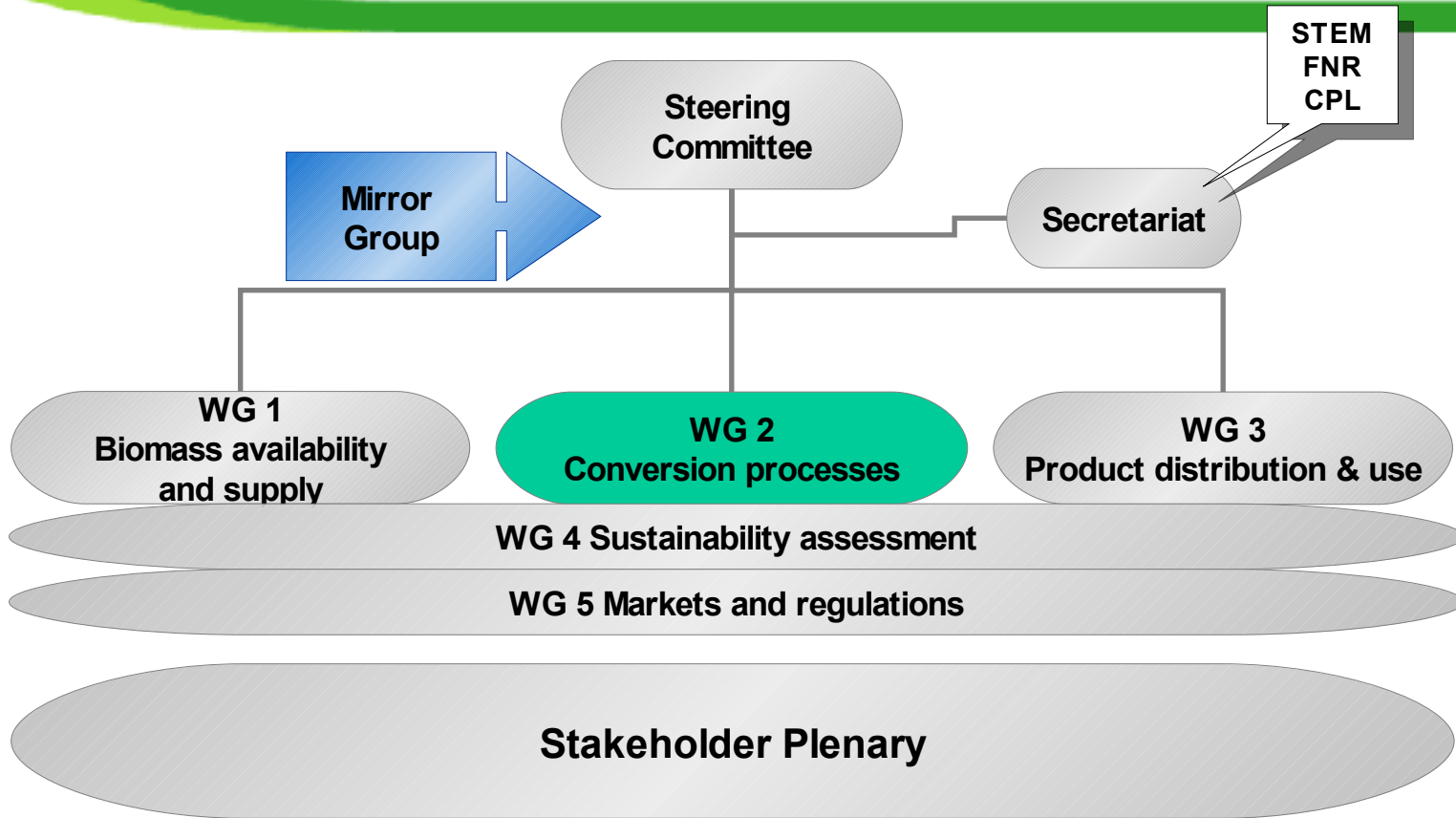
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Biofuels Technology Platform Structure



Three main areas of technology development are critical to ensure successful development of biofuels in the EU:

▪ Feedstock:

- ✓ managing competition for land resources (food&fodder vs bioenergy) and for different biomass applications (transportation fuels, heat, power, industrial raw materials)
- ✓ increasing yield per hectare and developing efficient supply logistics

▪ Conversion technologies:

- ✓ developing **efficient** and **reliable** biomass to fuel conversion processes with high quality product

▪ End-use technologies:

- ✓ optimisation of fuel-engine performance

The winning options (combination of land, feedstock, conversion and end product) will be those best addressing strategic and sustainability targets:

- high level of GHG reduction with sound management of other key environmental issues (biodiversity, water use, local emissions ...)
- security and diversification of energy supply for road transport
- economic competitiveness and social acceptance

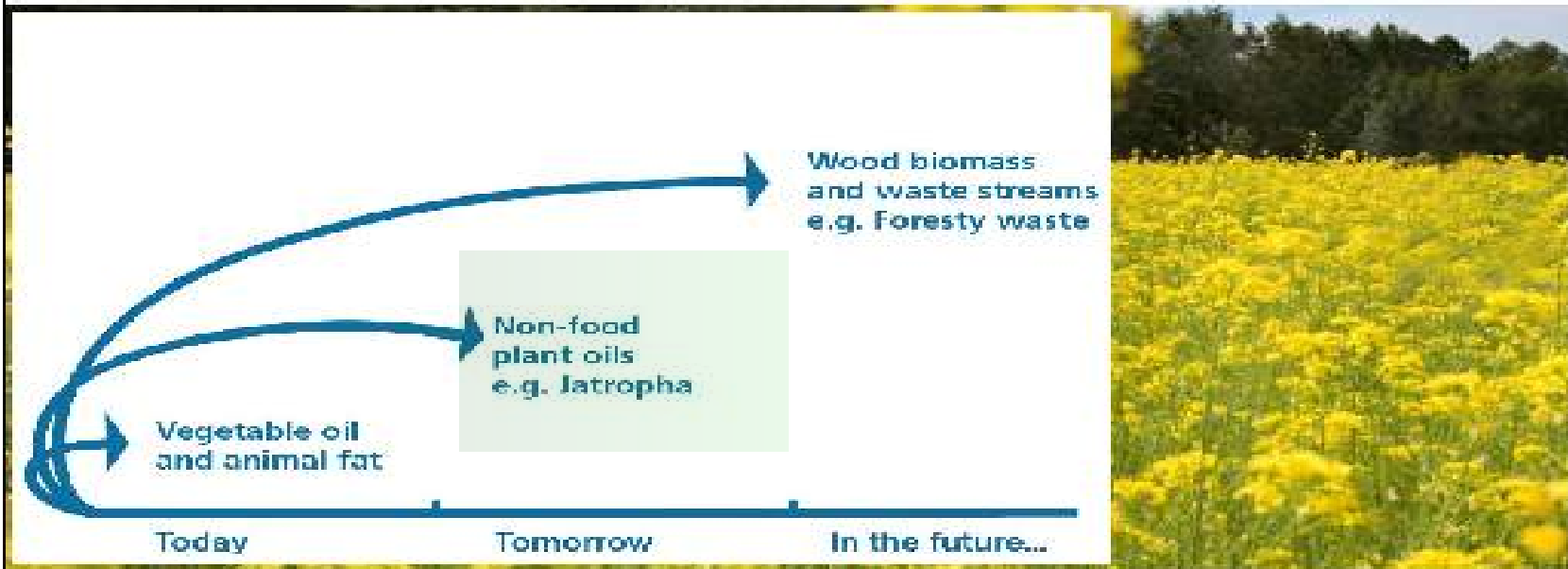
Conversion processes

- ✓ Improve **current conversion processes** to their **full potential** (biodiesel) for **higher GHG reduction, increased feedstock flexibility and lower cost**
 - ✓ Develop a **portfolio of efficient and reliable thermochemical conversion processes** for a large spectrum of potential feedstocks
- ✓ Develop **integrated biorefinery** concepts making full use of a variety of biomass feedstocks with diversified bioproducts
 - ✓ **Demonstrate** at pilot and **industrial scale reliability and performance** of new technologies

NExBTL – raw material base expansion

Next Steps - Get out from the food chain!

NESTE OIL



- Food should **not** be used as fuel, but
 - that is all we have currently
 - all feedstock should have equal treatment





TARGETTING

- to considerably expand triglyseride and fatty acid supply base
- to increase land use efficiency
- to enable utilization of arid land
- to improve GHG-efficiency
- to increase raw material availability
- to improve raw material competitive advantage

- Through a cooperative effort between Neste Oil and 17 partners**
 - 6 universities and research institutes from Finland
 - 5 universities and research institutes from other EU
 - 6 universities and research institutes from outside EU

Financially supported by TEKES

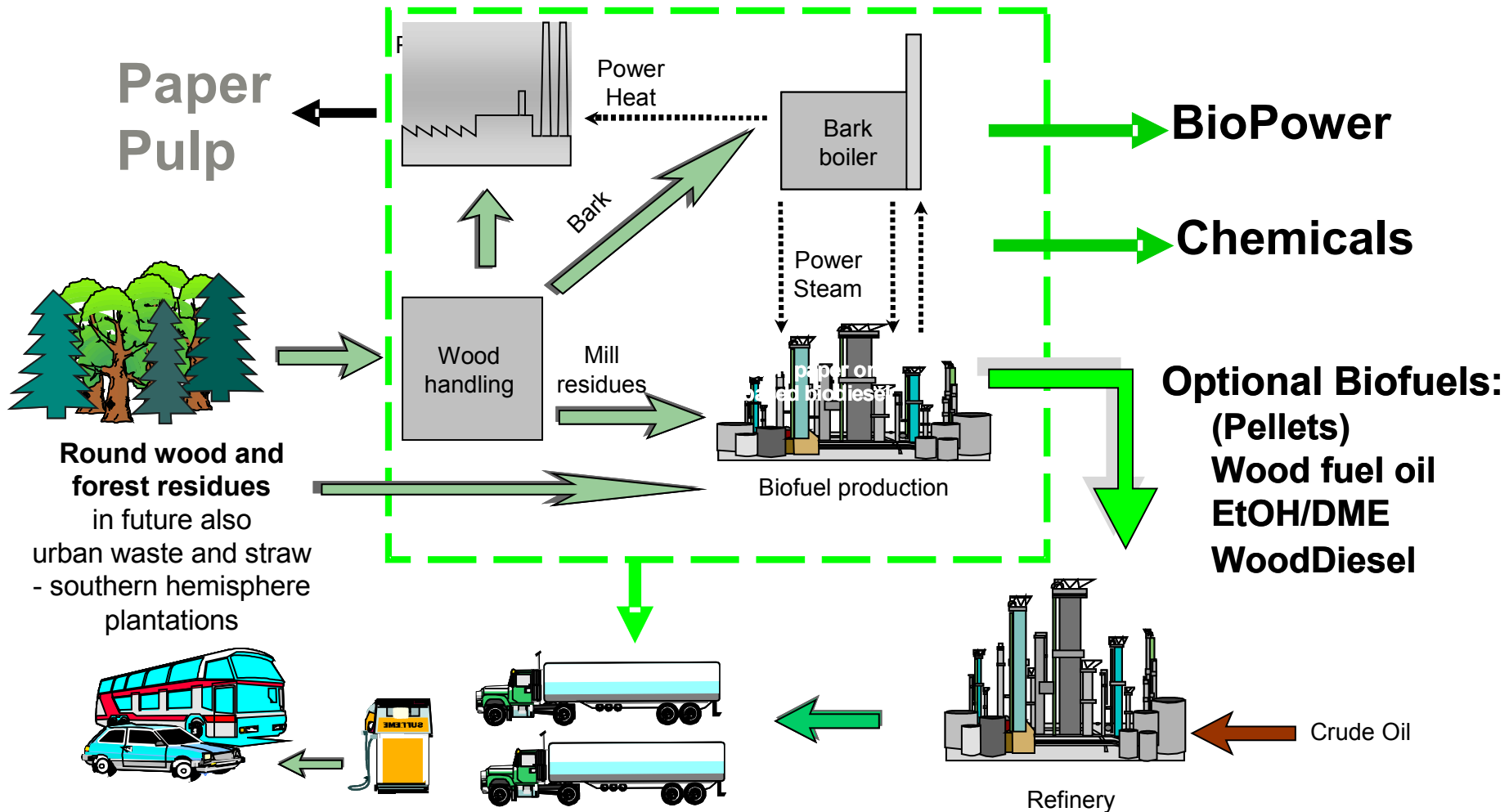
BTL – fuels based on lignocellulosic raw material



Neste Oil and Stora Enso to develop 3rd generation renewable diesel

- **Aiming to produce renewable diesel from forest chip raw materials**
- **Demonstration plant at Stora Enso's Varkaus Mill in Finland**
 - develop technology for purification of syngas to be used in Fischer Tropsch process
 - in operation 2009
- **Commercial plant development in the second phase**
 - after successful testing period
- **Combines expertise of Neste Oil, Stora Enso, and VTT (the Technical Research Centre of Finland)**
- **Financial support from TEKES and Ministry of Employment and the Economy**

Biofuel production in connection to P&P mill



Thank you!

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