



Generalitat
de Catalunya

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AGROALIMENTARIA

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TOMORROW
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Regional R&I Investments in Bioeconomy.

Practical approach of public-private partnering in Catalan Agriculture and Food industry

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Institute of Agricultural and Food Research

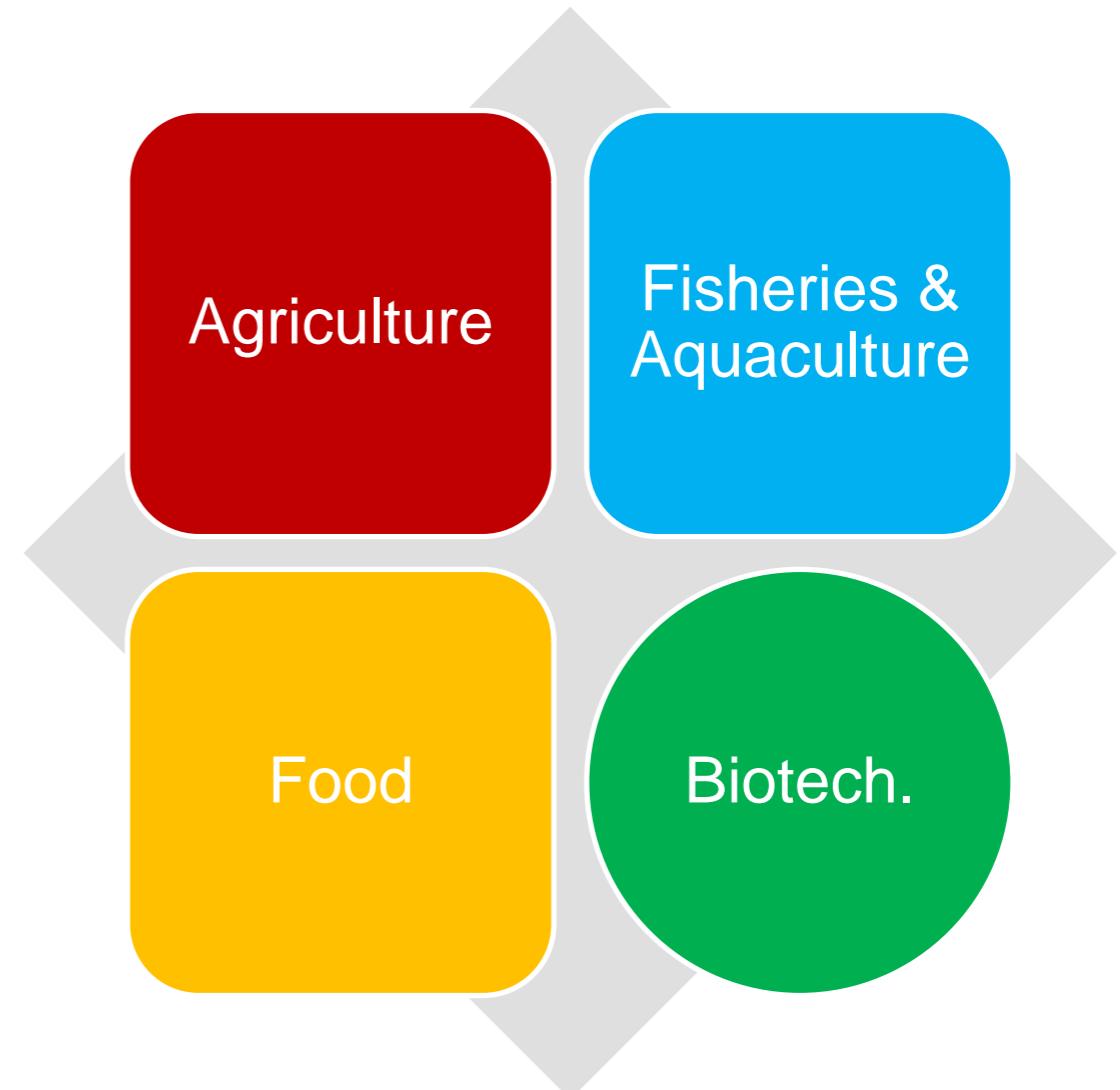


Generalitat de Catalunya
**Departament d'Agricultura, Ramaderia,
Pesca, Alimentació i Medi Natural**

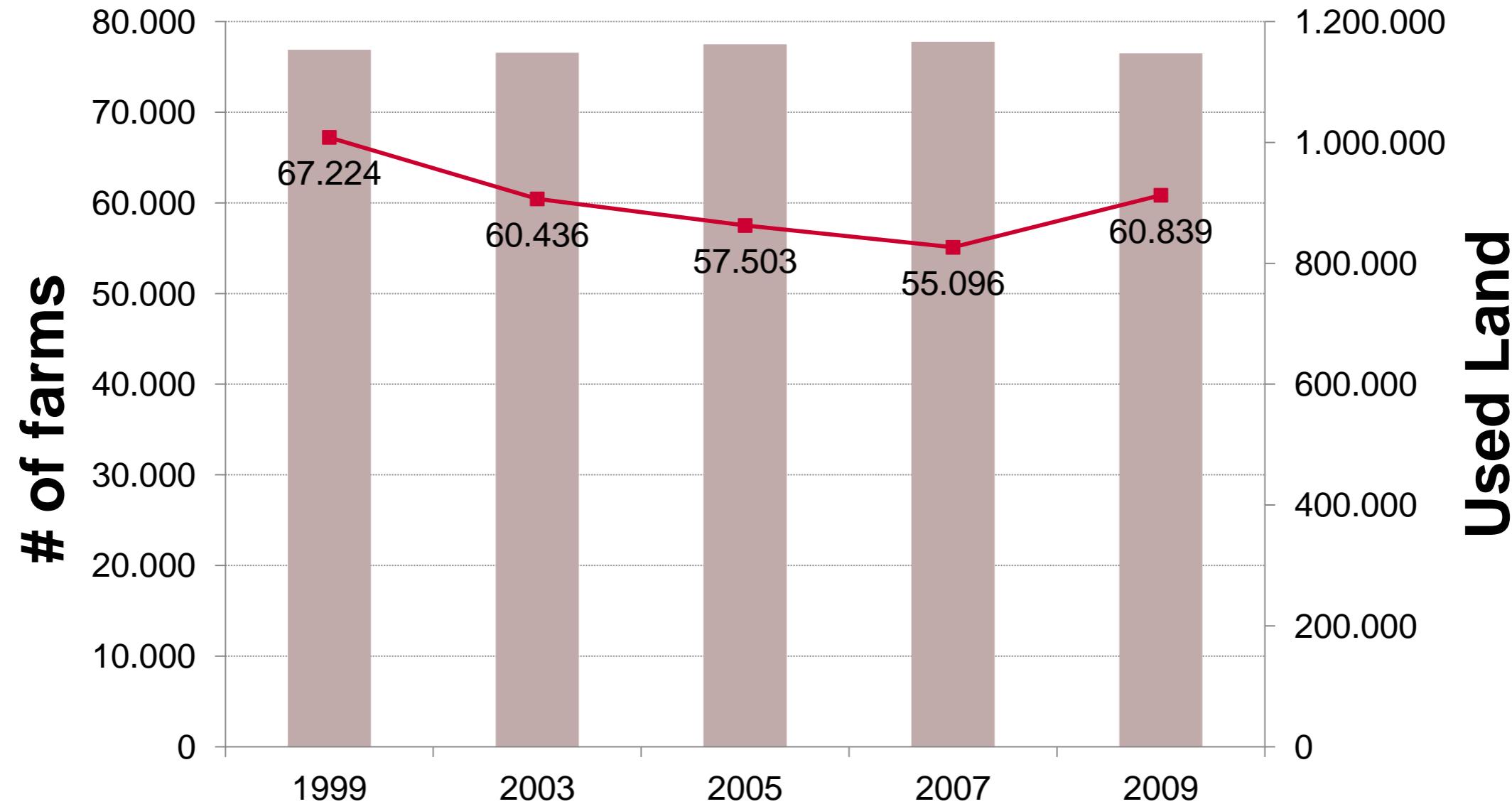
Objectives

1. Explain main facts and figures of bioeconomy in Catalunya (Agriculture+Food)
2. Explain how Catalan Government is boosting bioeconomy in the agricultural sector
3. Showcase sucessful local and regional ongoing partnering initiatives for the bioeconomy
4. Explain how the regions and the commision can work togheter to reinforce bioeconomy

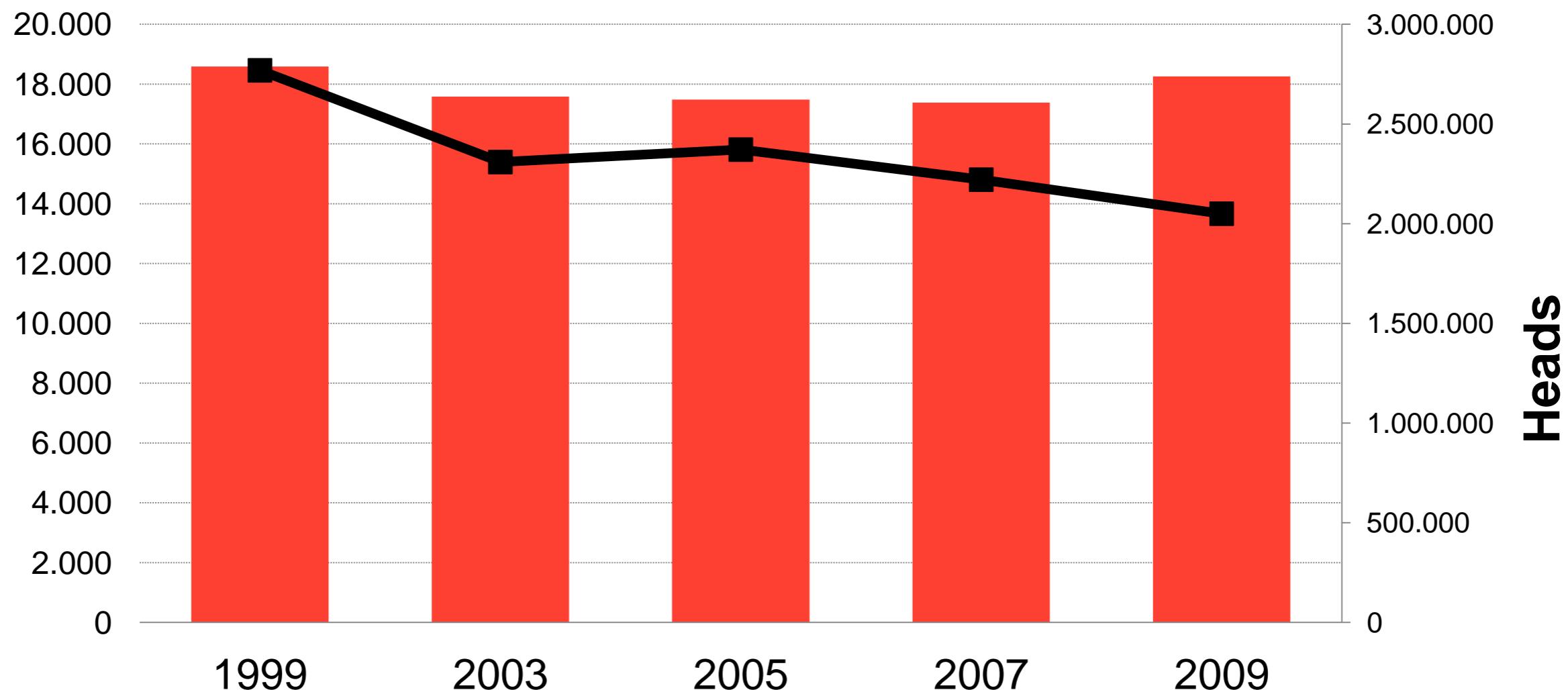
1. Facts and figures of Catalan Bioeconomy



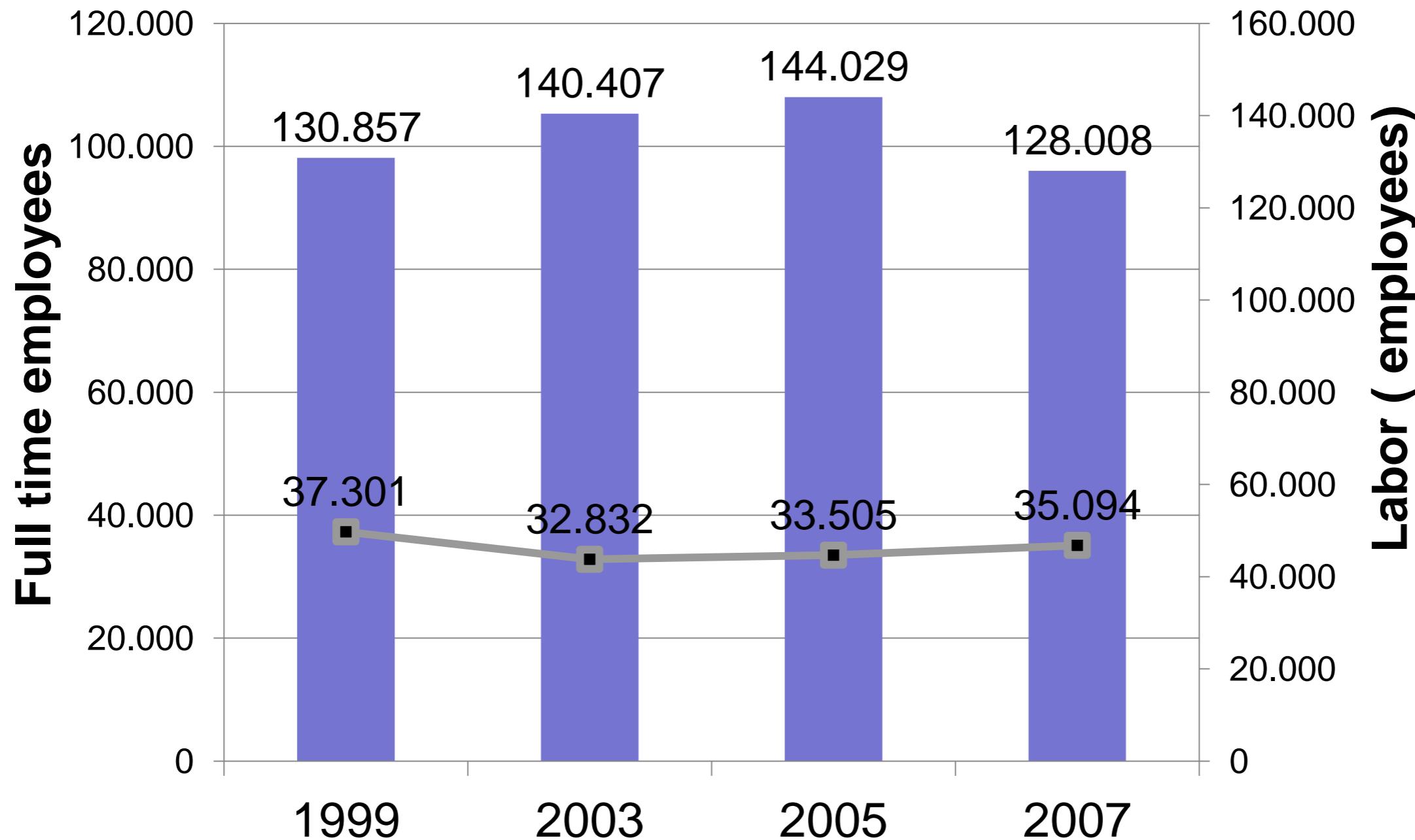
Land Surface and farms



Animal production

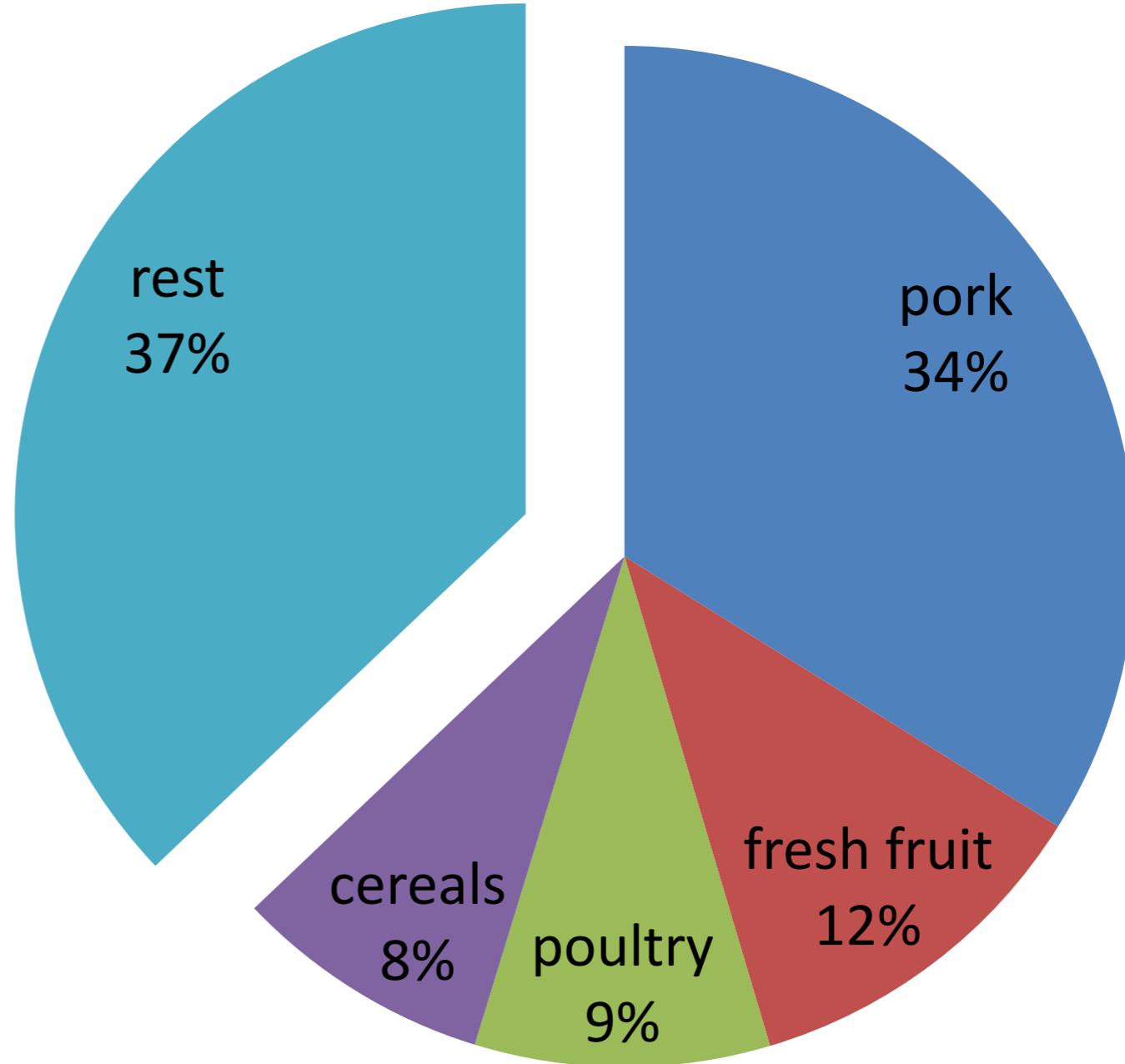


Labor in agriculture



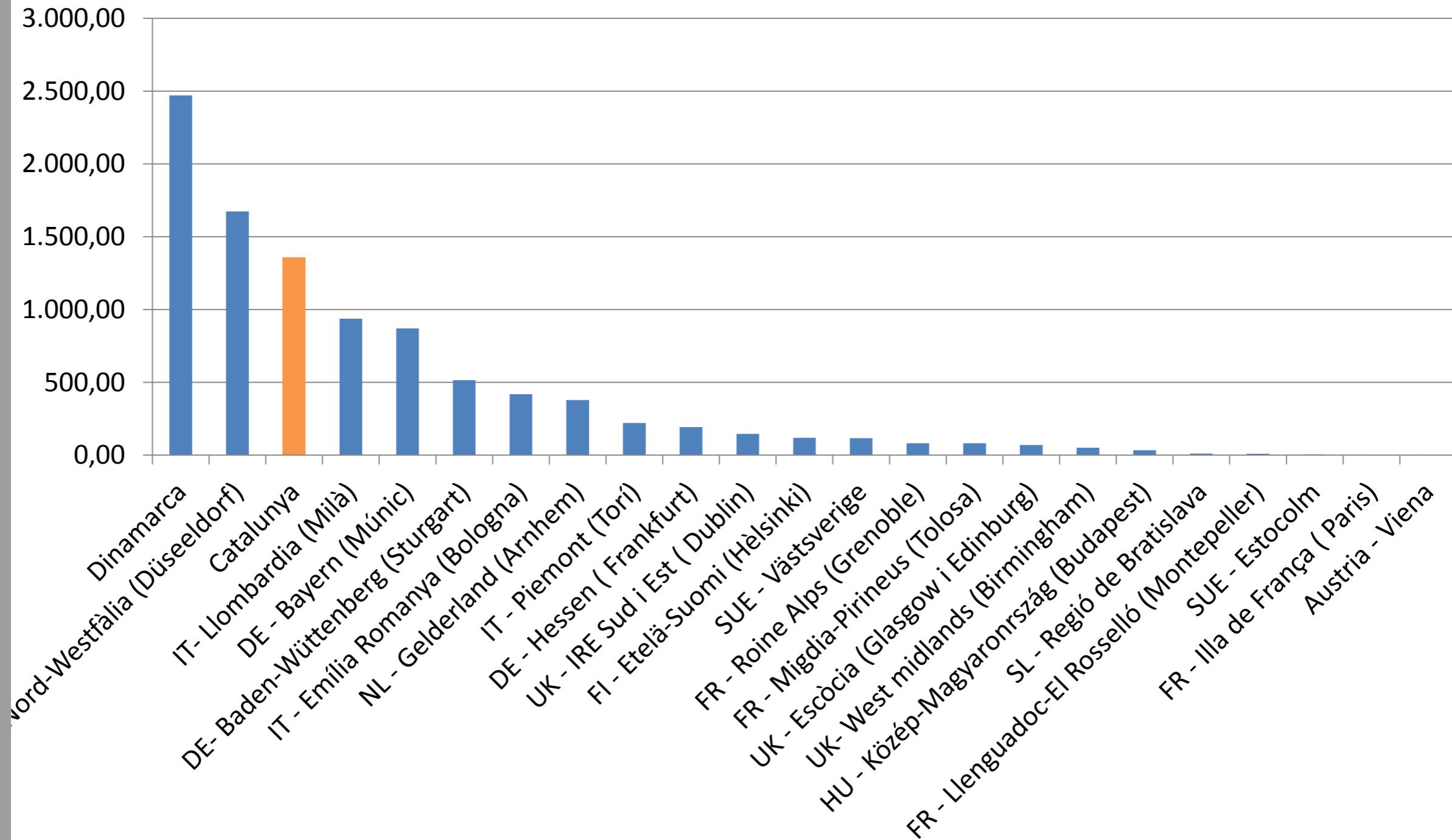
Final agricultural production M€

PRODUCTION	M€
pork	1343,5
fresh fruit	457,5
poultry	370,3
cereals	324
rest	1471,7
total	3967

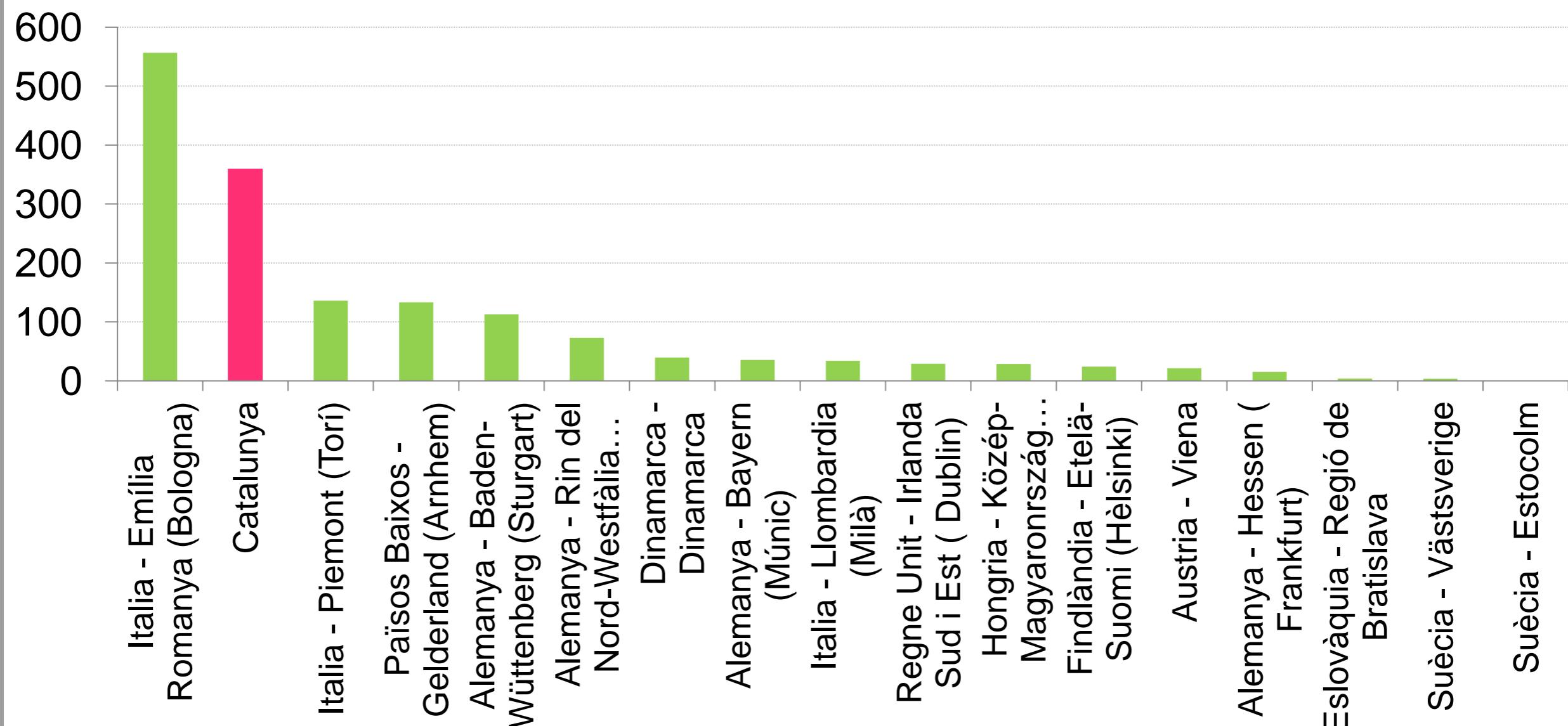


Source: IDECAT

Animal production (pork)

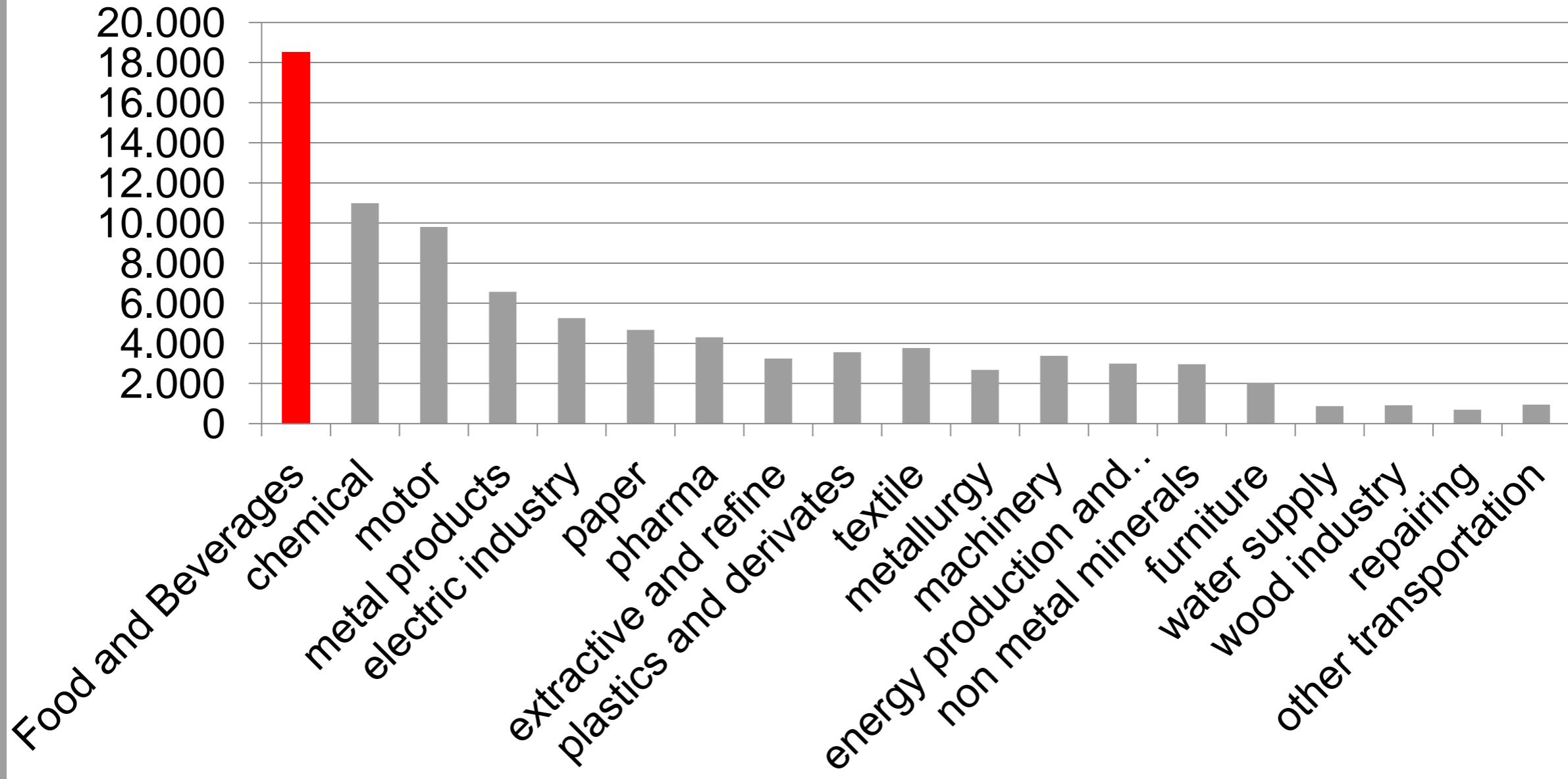


Fruit production sales 2009 M€



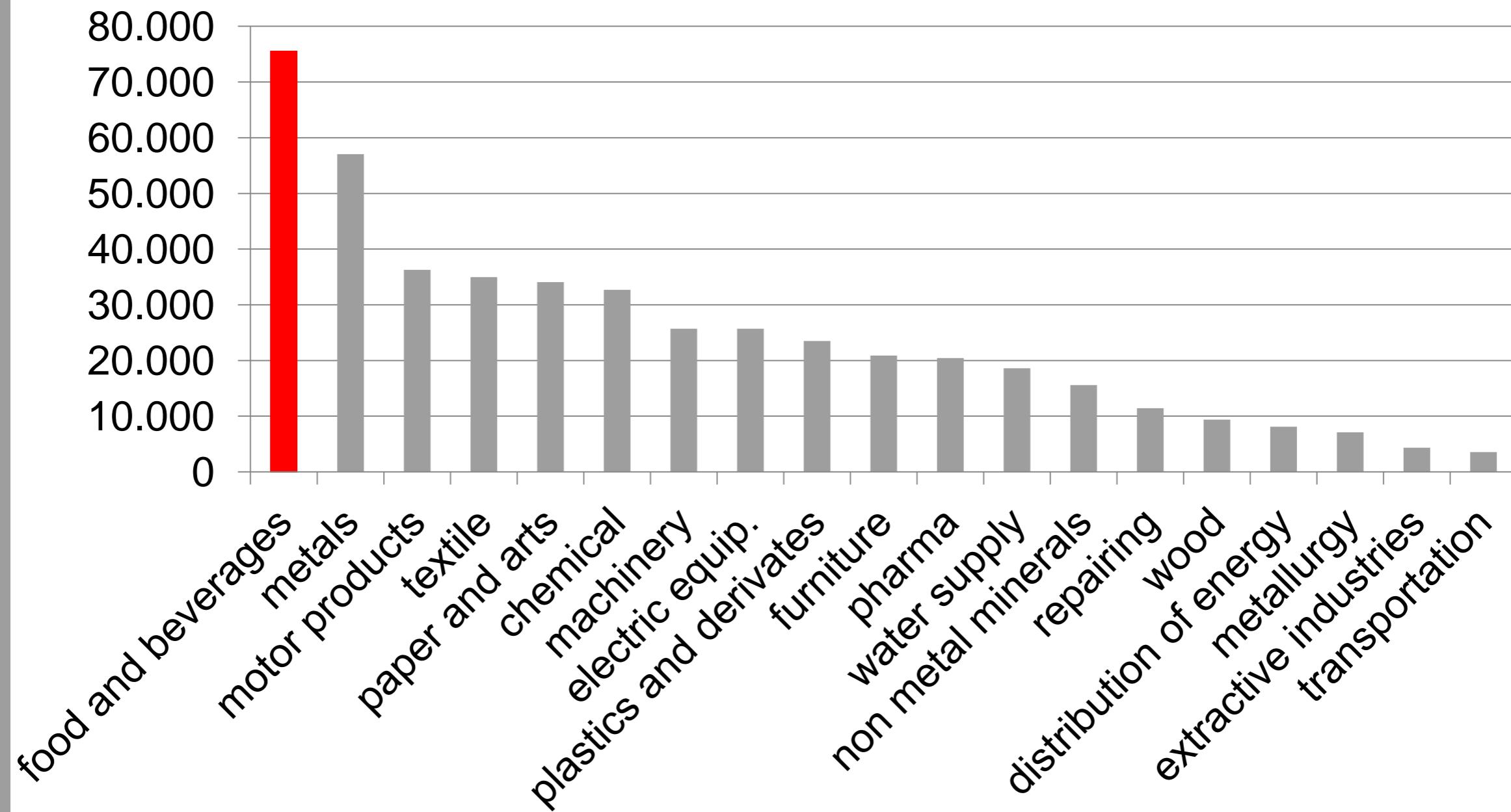
Food Industry

Net Sales 2010 (Million €)

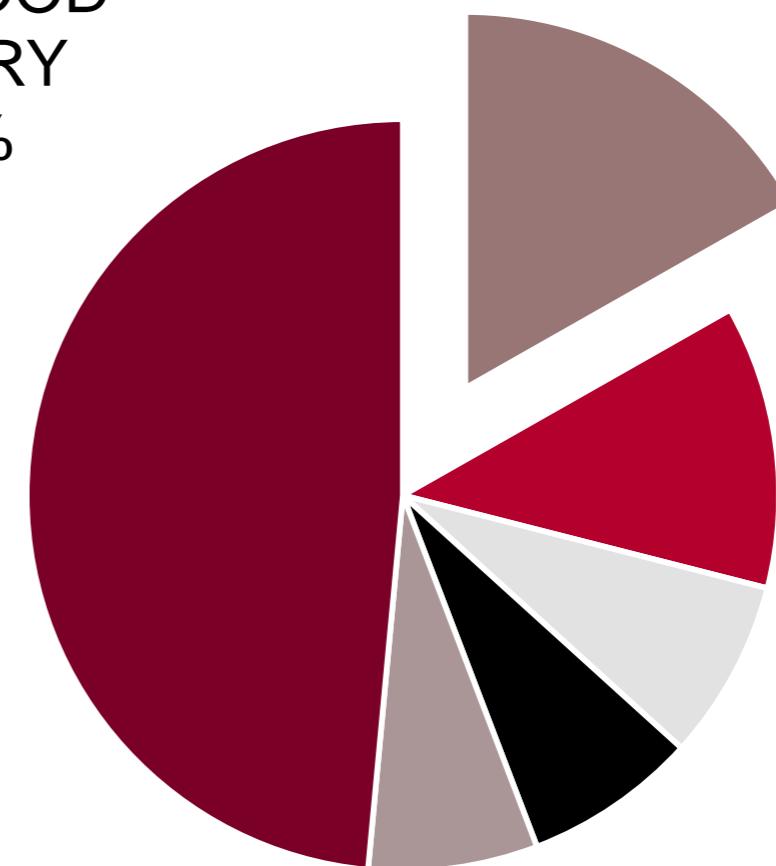


Food Industry (occupation)

2010



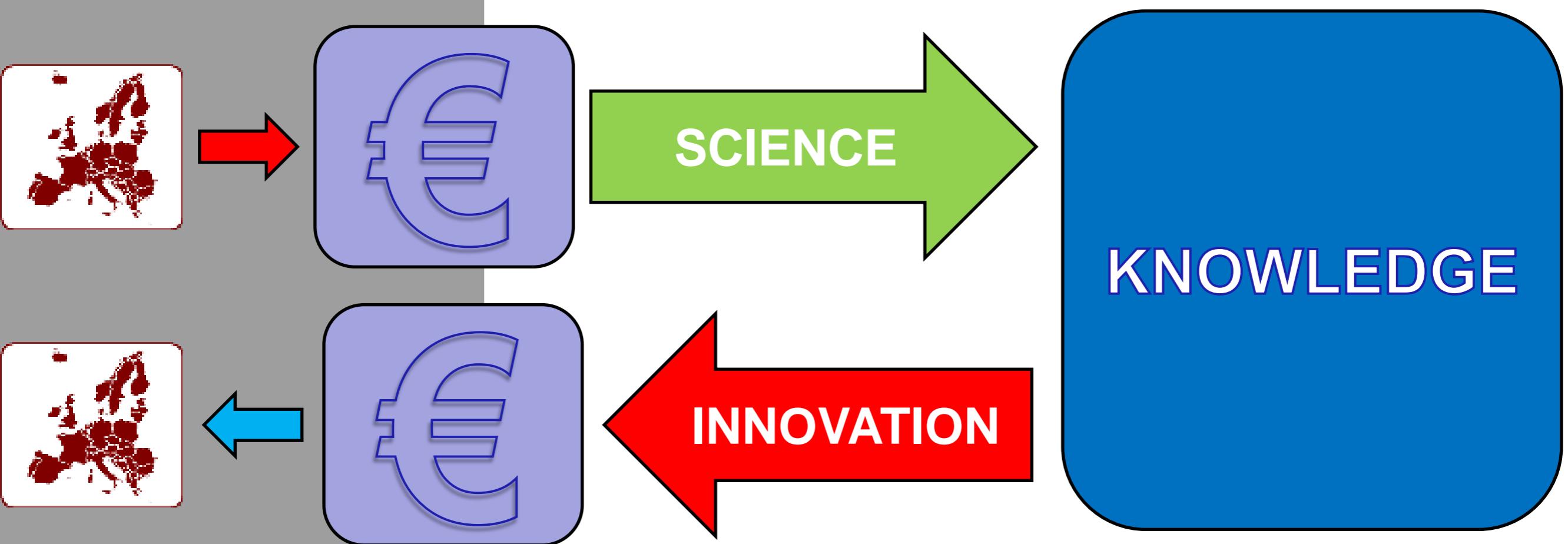
Food Industry (sales + occupation)



Source: IDECAT



2. Catalan Government is boosting bioeconomy.



Context of work

EU

- Horizon 2020 / ACP



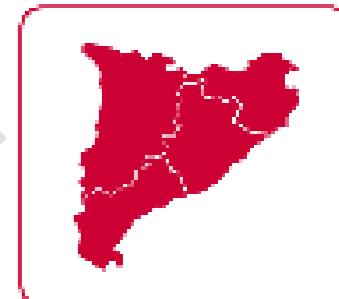
SP

- OCDE Report 2010



CAT

- National pact for Research And Innovation

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de Catalunya

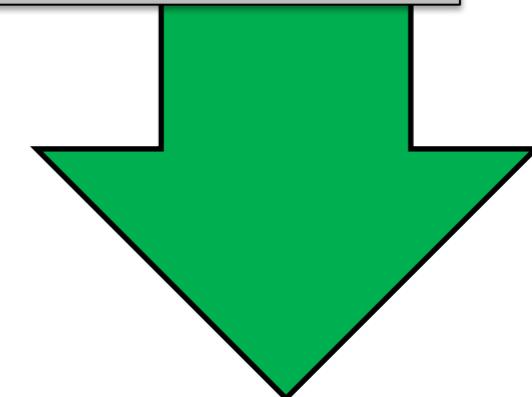
Catalan process for establishing priorities in bioeconomy

Research and
Innovation Plan
of Catalonia
2010-2013

Improvement of governance in
R+D at all levels

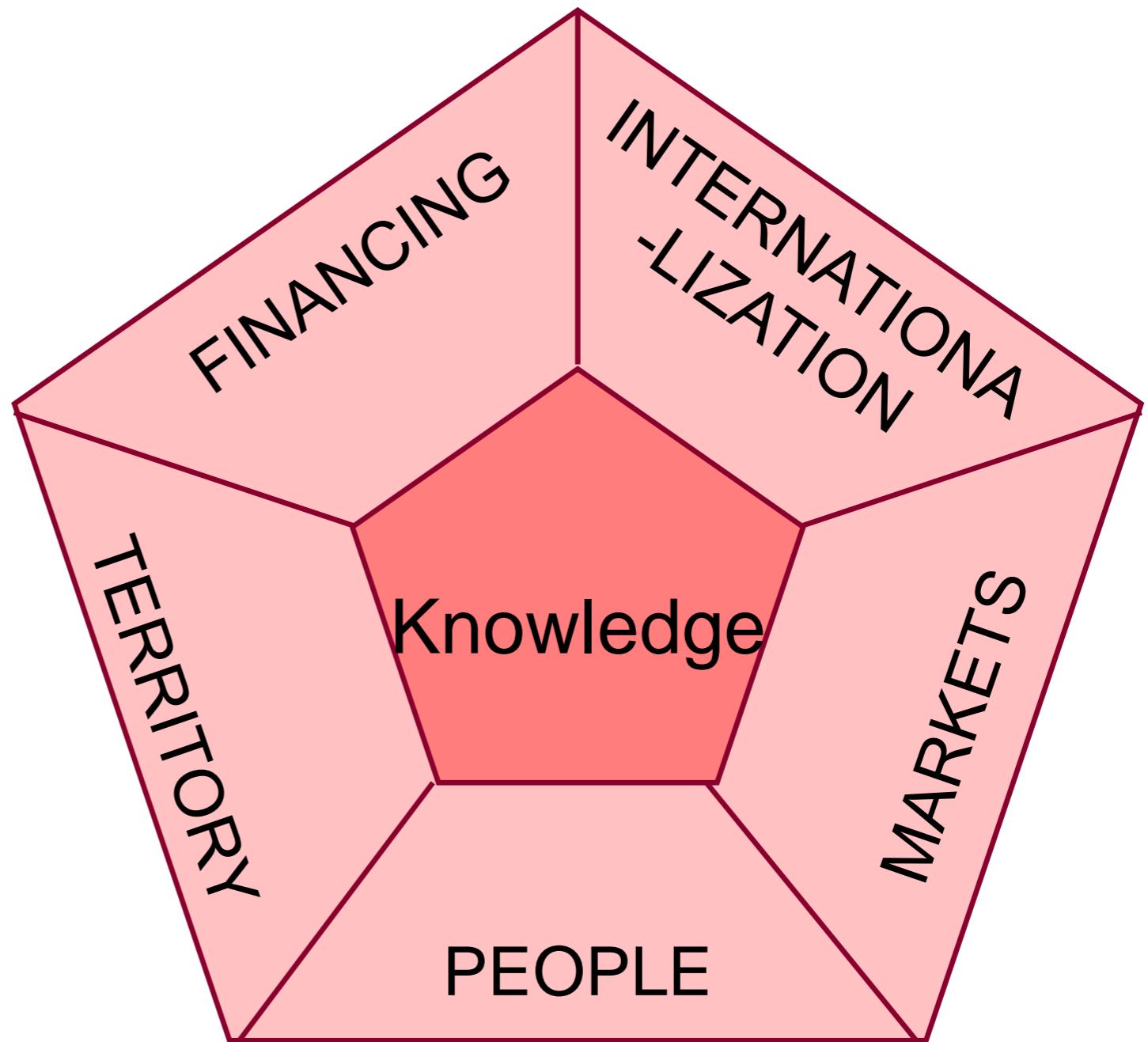
Focusing R+D on 17 precise
Challenges (1 for bioeconomy)

Agricultural Policy Debate on
april 2010



Strategic plan for R+D in
agriculture (2012-2016)

Government position



Strategic Plan for R+D at regional level.

Objectives I

1. Define strategic positioning in the Catalan food by 2020, as a key sector for competitiveness and wealth creation
2. Identify the main challenges for the future in terms of knowledge generation, fostering innovation and socioeconomic growth, defining objectives in terms of scientific production, payback, transfer, competitiveness and employment

Strategic Plan for R+D at regional level. Objectives II

3. Align all agents in the innovation system (research, training, tech transfer, and industry) towards the priorities identified, especially improving the private-public research
4. Attract more R & D resources for Catalan food industry

The process involved 22 sessions of work in order to match priorities of 14 sectors and 8 major scopes

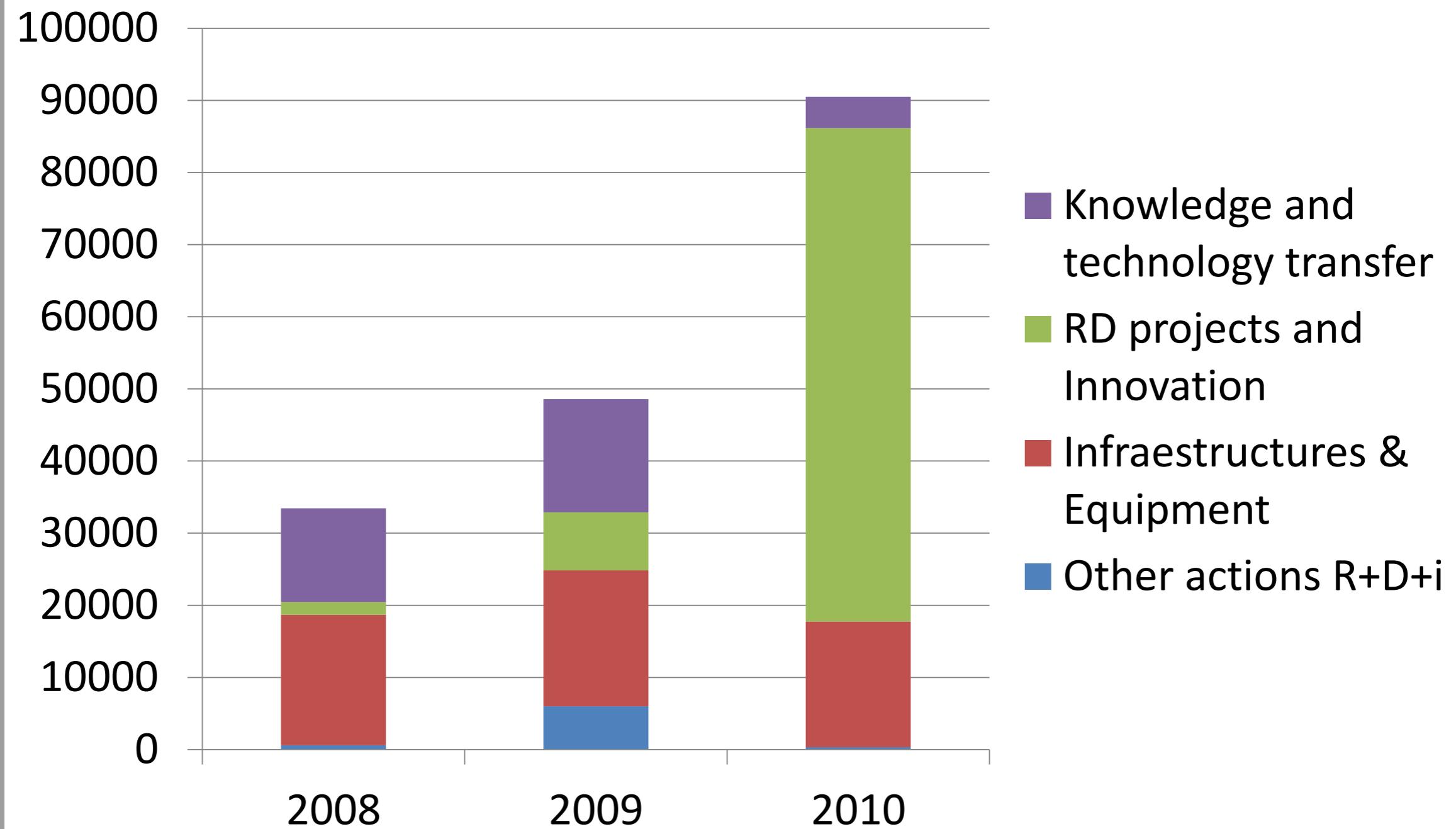
More than 400 professionals were consulted

Expenditure in R+D

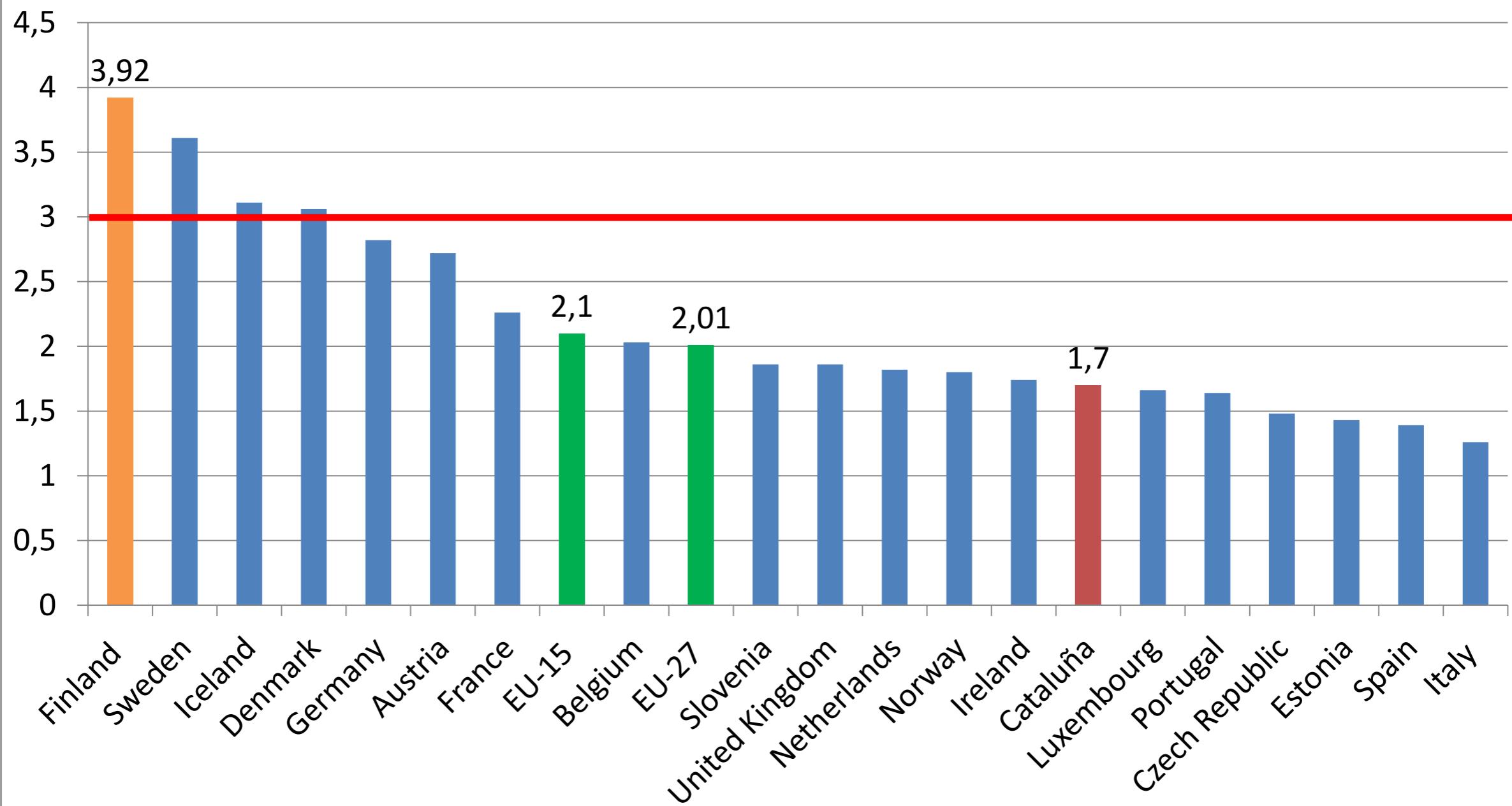
	EXPENDITURE IN R+D / GDP					VALUE OF EXPEND.
	2007	2008	2009	07-08	08-09	
Navarra	1,88	1,96	2,19	4,3%	11,7%	8,2%
País Basc	1,87	2,03	2,12	8,6%	4,4%	0,1%
C. Madrid	1,92	2,02	2,06	5,2%	2,0%	0,2%
Catalunya	1,48	1,64	1,70	10,8%	3,7%	-0,1%
Espanya	1,27	1,35	1,39	6,3%	3,0%	-0,8%
Cantabria	0,88	1,06	1,17	20,5%	10,4%	5,9%
Castiella i Lleó	1,10	1,31	1,15	19,1%	-12,2%	-14,9%
Aragó	0,90	1,02	1,12	13,3%	9,8%	5,3%
C. Valenciana	0,95	1,04	1,11	9,5%	6,7%	0,6%
Andalusia	1,02	1,03	1,10	1,0%	6,8%	2,5%
La Rioja	1,16	0,98	1,08	-15,5%	10,2%	5,2%
P. d'Asturias	0,92	0,97	1,01	5,4%	4,1%	-1,5%
Galícia	1,03	1,01	0,93	-1,9%	-7,9%	-10,3%
Extremadura	0,74	0,89	0,90	20,3%	1,1%	-1,1%
R. de Murcia	0,91	0,84	0,87	-7,7%	3,6%	-0,8%
Castella-La Manxa	0,60	0,68	0,63	13,3%	-7,4%	-10,5%
Canaries	0,64	0,64	0,59	0,0%	-7,8%	-11,2%
Balears	0,33	0,36	0,38	9,1%	5,6%	2,5%

	Thousand €	2008	2009	2010
Department of agriculture, food an rural action				
Agriculture, animal production and fisheries	27951	29661	30053	
others	0	363	616	
energy	30	872	0	
environment	164	343	204	
production and industrial technology	5300	17336	59620	
Department of enviroment				
Agriculture, animal production and fisheries	10	11	6	
TOTAL Expenditure	33454	48587	90500	

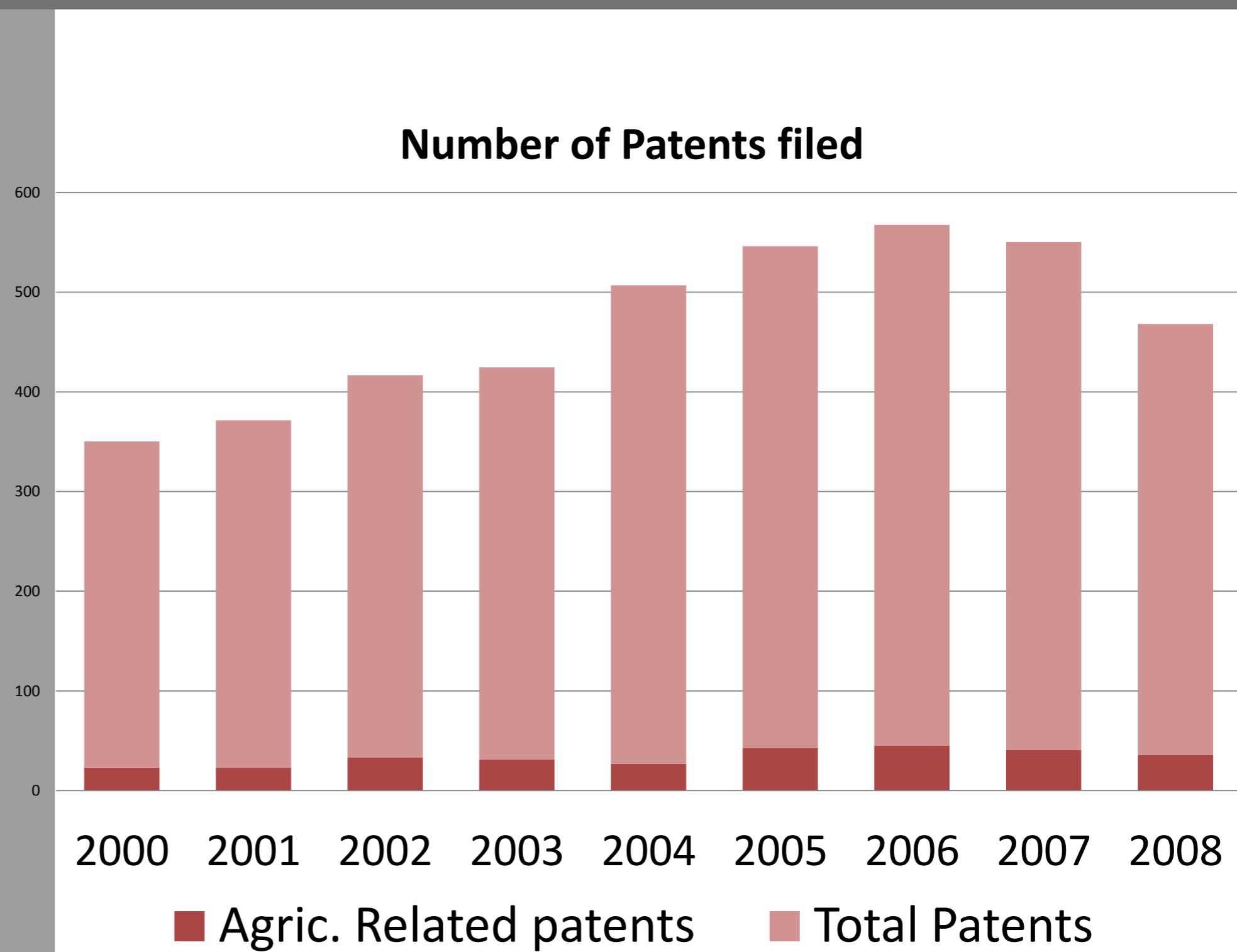
Agri R+D funding at region (applications)



Expenditure R+D / GDP 2009



Is effort translated into Innovation?





3. Success Stories in Public Private Partnership

1. Fruit Breeding program.
2. SpecificPig Ltd.
3. APA Processing facilities
4. QDS® System
5. Ordesa - IRTA Joint
Research Unit on Infant
formula and liquid Food



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RECERCA I TECNOLOGIA
AGROALIMENTÀRIES



- Non profit R+D
- Public company
- Created in 1985
- 5 areas of knowledge



**ANIMAL
PRODUCTION**



**AGRO-FOOD
INDUSTRY**



**PLANT
PRODUCTION**



**ENVIRONMENT
AND GLOBAL CHANGE**



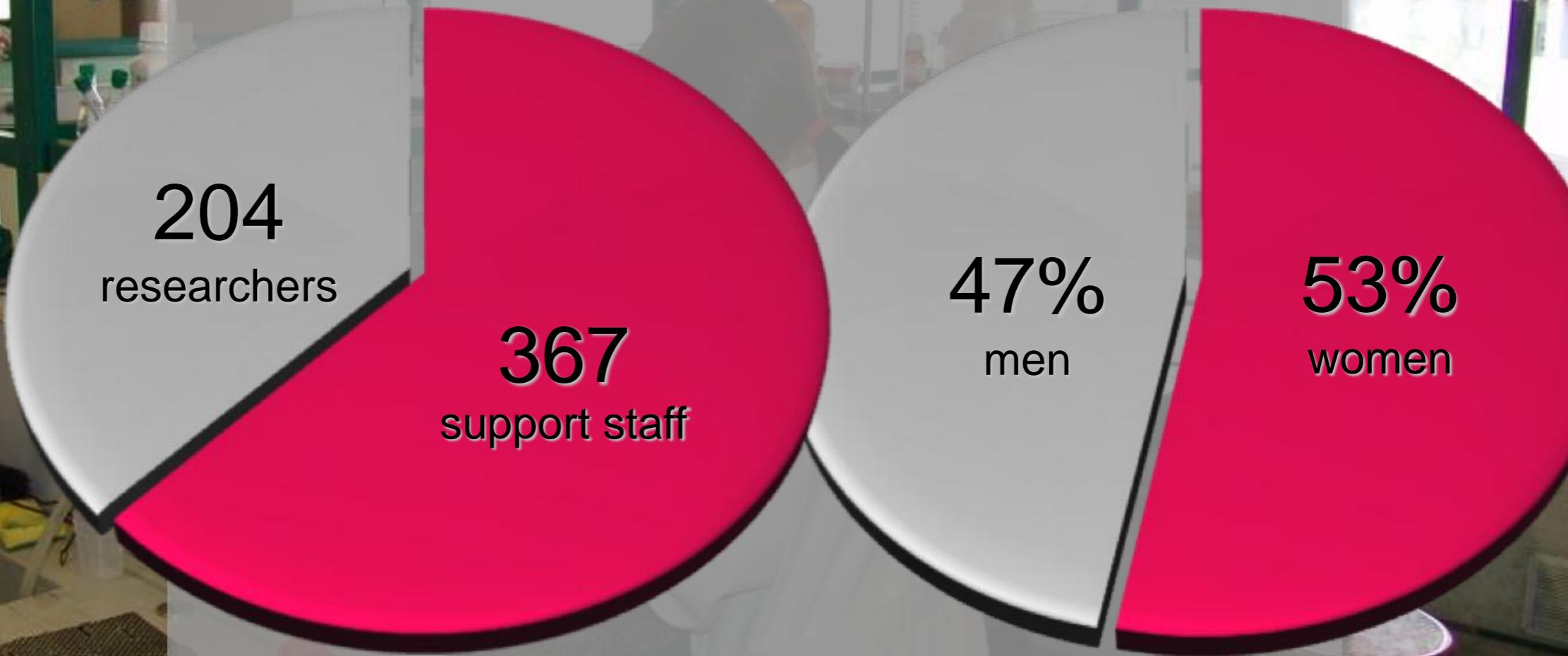
IRTA ECONOMICS



Human Resources

571 staff

Distributed in our 21 locations



Our cooperative system relies
on a total of

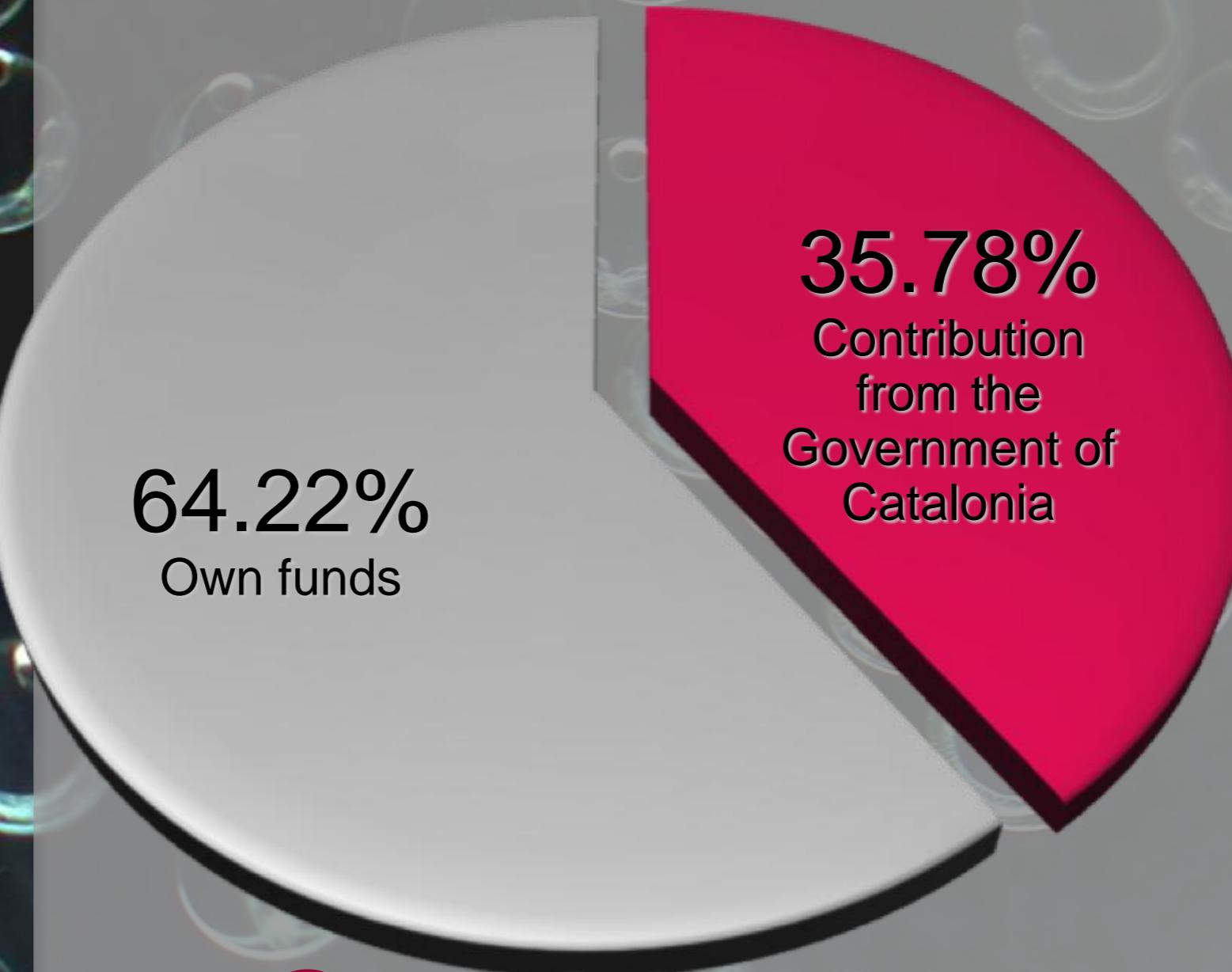
1.105 people



Resources

€46.04 million

Total resources in 2011



64.22%
Own funds

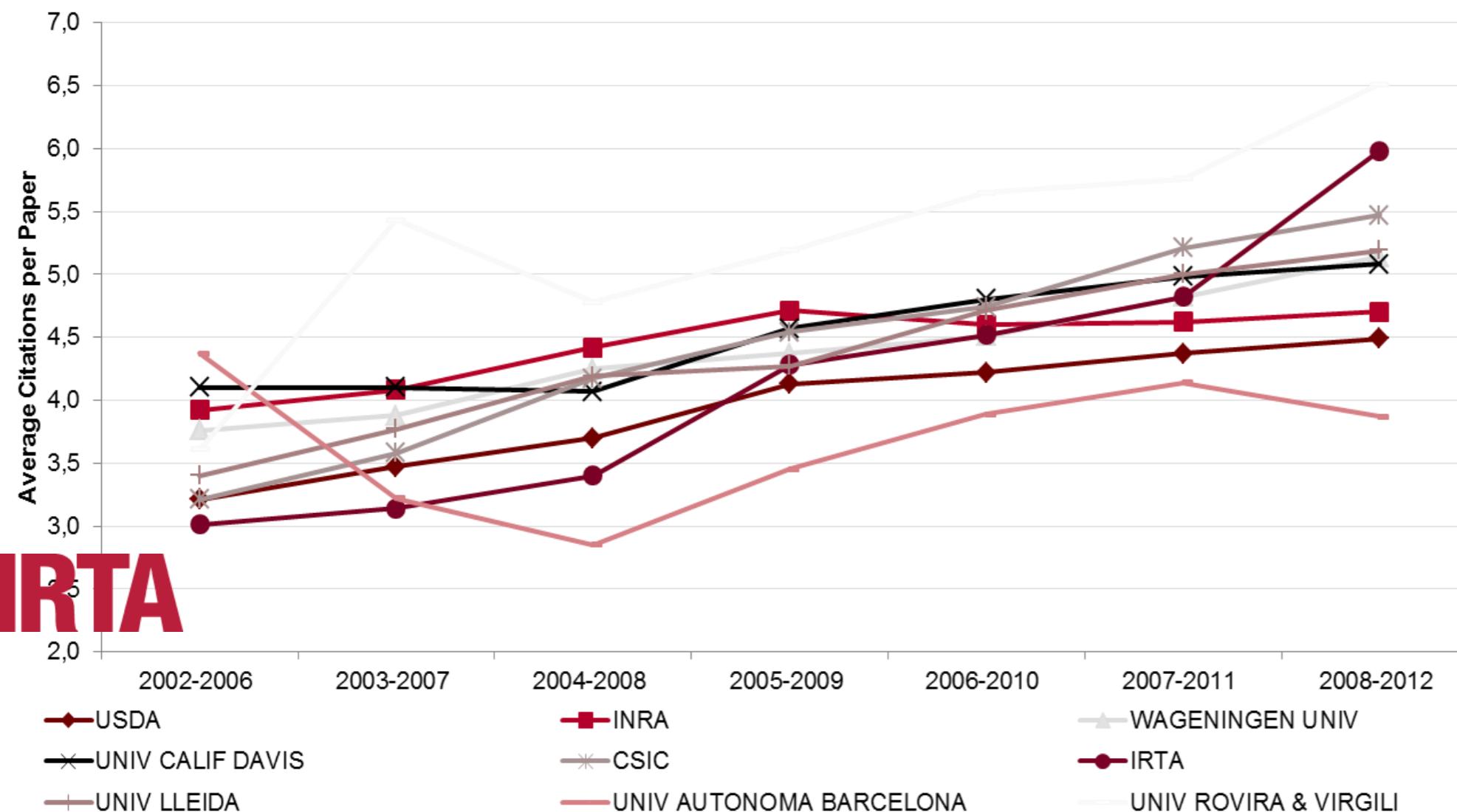
35.78%
Contribution
from the
Government of
Catalonia

+€9,686,828.35

Invested in 2011



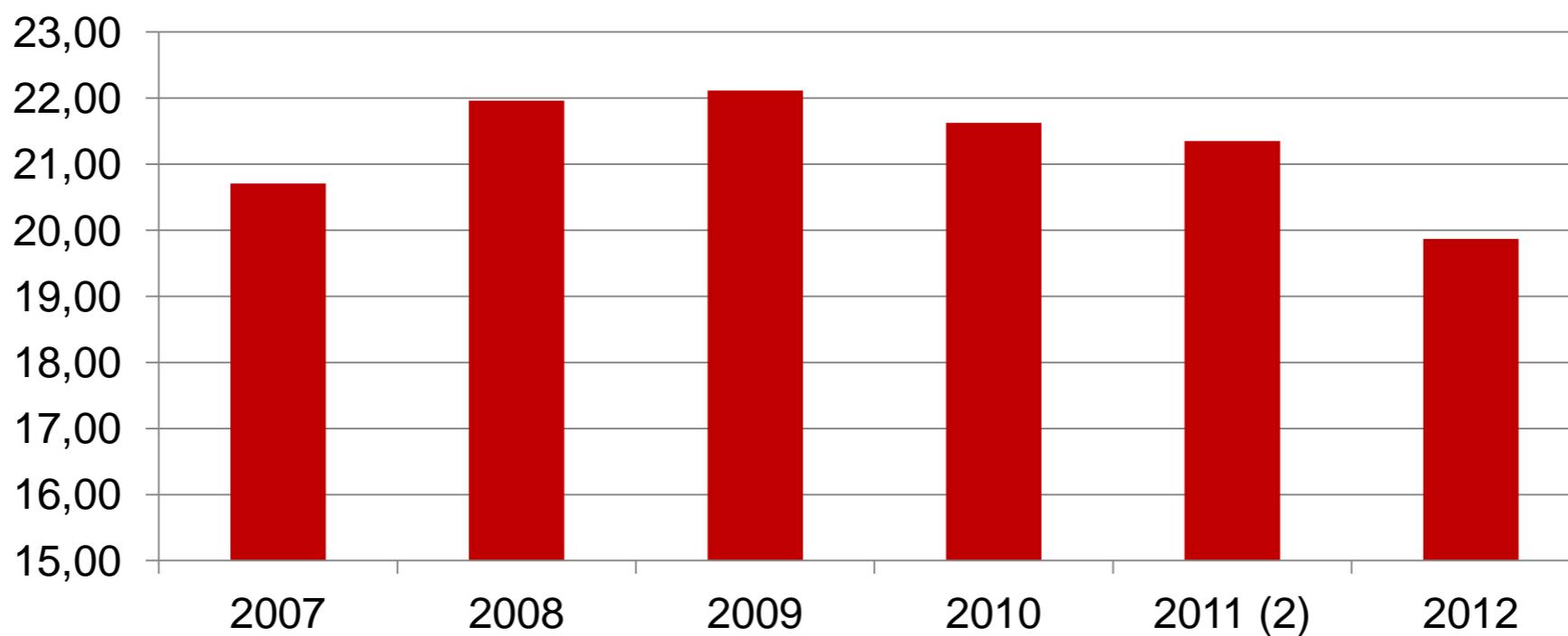
Average citations per paper



Font: ISI Essential Science Indicators. Citation Rankings. Average Citations per Paper (In 5-year Intervals) : The Y axis scale indicates the average number of citations received by the papers in the period. The X axis is broken down into seven overlapping five-year periods from left to right. Each five-year period is self-contained; that is, only citations within a time period to articles within that time period are counted. Note that the current year contains year-to-date data with the data being updated every two to four months. For example, the period 1997 - 2001 counts papers in the database for each full year (1997 through 2001) and cumulates citations to these papers from all citing items from 1997 through 2001. Thus, each successive time period is defined by a similar five-year time window to form the series.



Budget allocation for IRTA from the region



ALLOCATION budget 2010: 25.1 M€

Real ALLOCATION 2012: 19.8 M€

DIFFERENCE: 5.2 M€

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Fruit Breeding Program

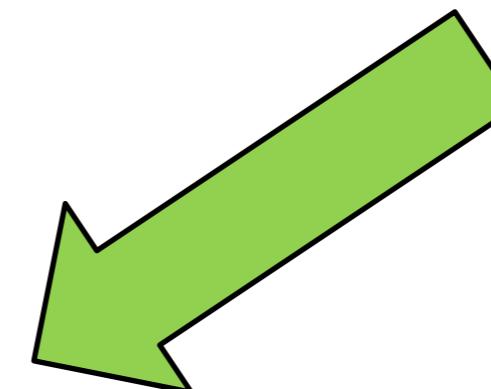




Relations



FRUIT *Futur* AIE



Plant & Food
RESEARCH
RANGAHAU AHUMĀRA KAI



ASF



Financing

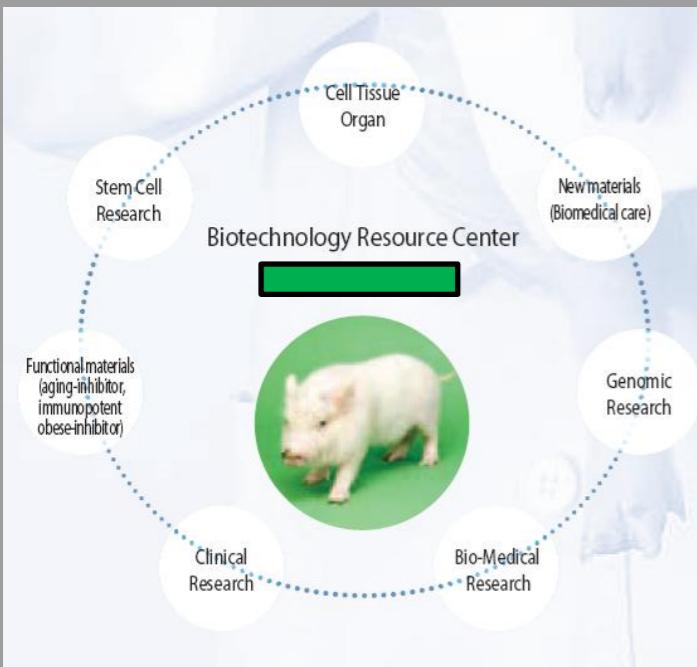
500,000 € / year



Results

- 9 top performance and environment adapted varieties registered so far
- Private Promoters will have priority access to these varieties
- The breeding program produces new varieties each year
- Growing interest in southern hemisphere countries to exploit the material
- Royalties will be re-invested in continuing the program and no additional finance will be necessary

Specific Pig



- **Specific-pathogen free:** A term that is applied to animals reared for use in laboratory experiments which indicates that the animals are known to be free of germs that can cause disease. Abbreviated SPF

SPECIPIG



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APA PROCESSING

APA PROCESSING

HIGH PRESSURE PROCESSING

<http://apaprocessing.com/en/>



nc
Hyperbaric

centa
CENTRE DE NOVES TECNOLOGIES
I PROCESSOS ALIMENTARIS

IRTA
azti
tecnalia

elICONSORCI
barcelona ZONA FRANCA

NOEL

IRTA

APA PROCESSING



2007-
2010

2010-
2011

2012

Tech. Transfer



APAPROCESSING

IRTA

QDS® SYSTEM

- 3 partners
- 1 patent



QDS
PROCESS

IRTA
RECERCA | I | TECNOLOGIA
AGROALIMENTÀRIES



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ORDESA JOINT RESEARCH UNIT



What do we expect from commision

1. The role of Common Agri cultural policy funding innovation is extremely important
2. Innovation is also a good incentive for Rural development
3. Technology transfer structures are obsolete
4. Enhancing creativity leads to more innovation.
5. Programs should be focused to SMEs
 - In need of funding
 - Slim or none innovation capacities
 - Including human resources

What do we expect from commision

6. Small innovation for multi actors not necessarily linked to high end technology (e.g. Irrigation good practices has high return)
7. In exchange: let's finance project that combine and transpose sucessful implementation of high technolgy in other fields, to agriculture (e.g photonics into agriculture)
8. Demostration projects
9. Co financing is important

One more thing

- People is the key to success.
- Let's recruit the best professionals available.
- We need policies devoted to adequate train for researchers, innovators, technology transfer officers and managers addressed to produce innovations constantly



THANK YOU VERY MUCH

MOLTES GRÀCIES!!

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